



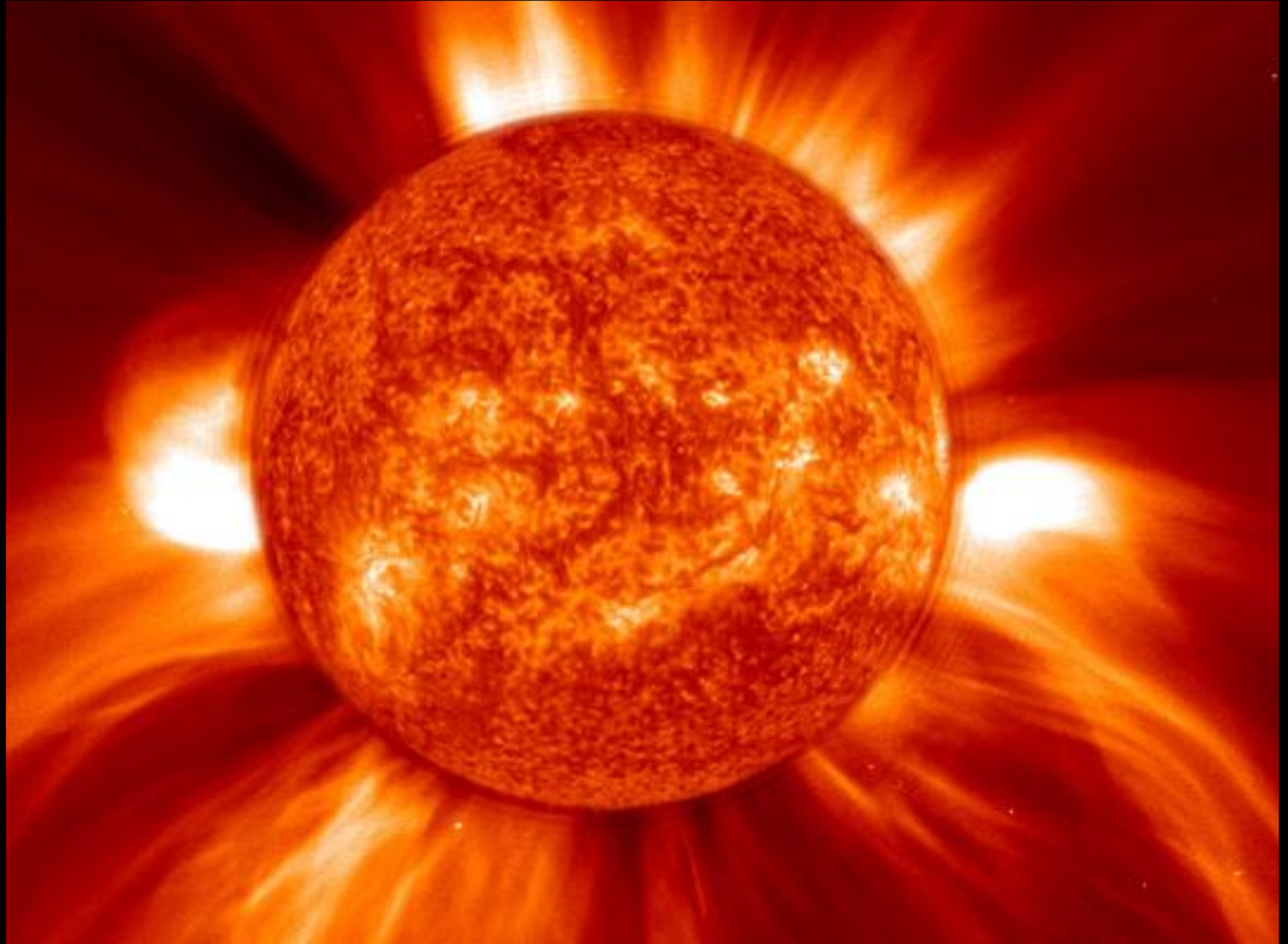
An Introduction to  
Optimized Building Environments  
For  
Health and Energy Efficiency

# Content to be Covered

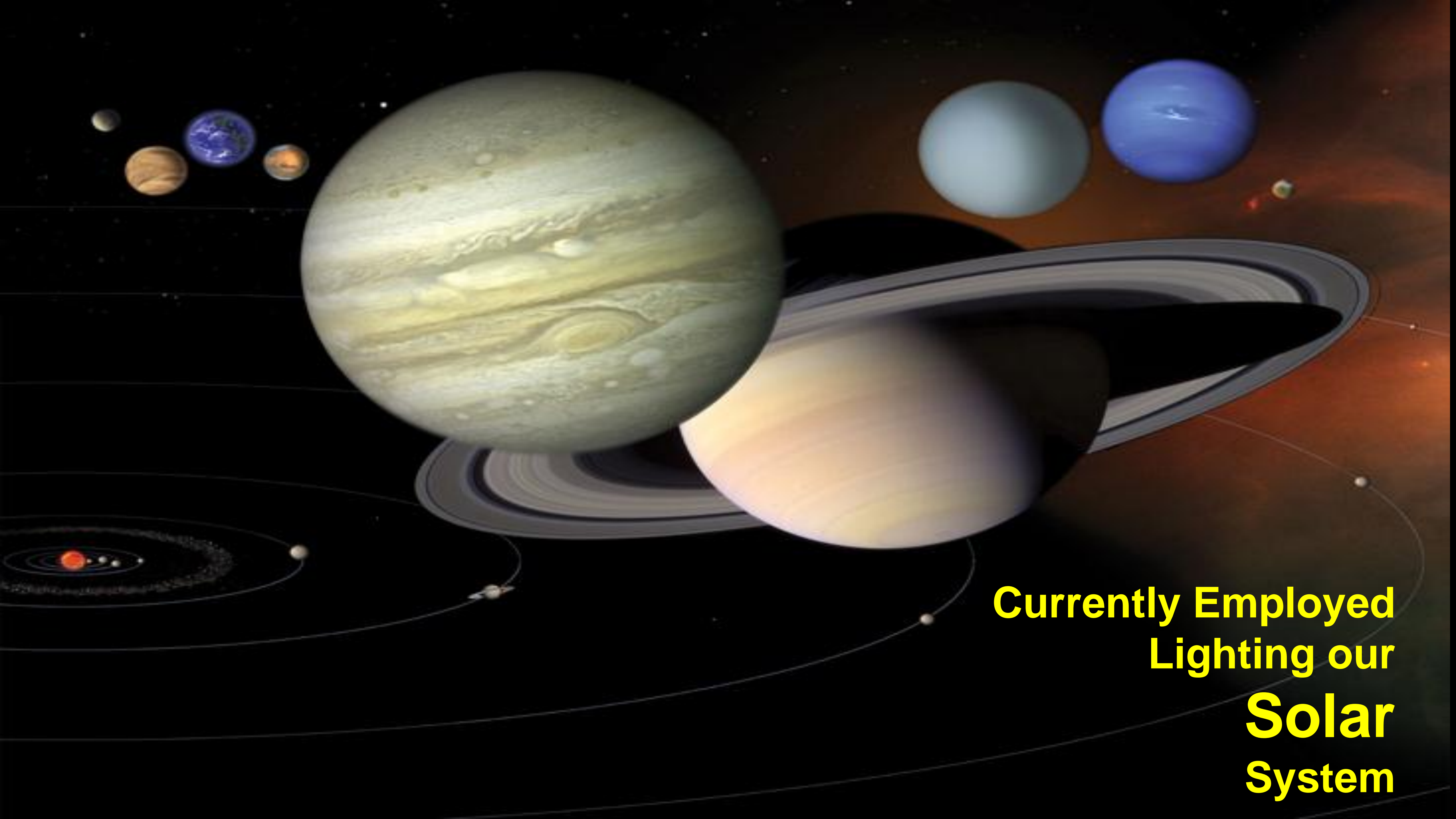
- Mother Nature's Lighting
- Don't Try to Light with a Match!
- Optimizing Plant Lighting
- The Gene Comes to Light
- Optimizing Human Performance with Controls



# Our SUN







**Currently Employed  
Lighting our  
Solar  
System**

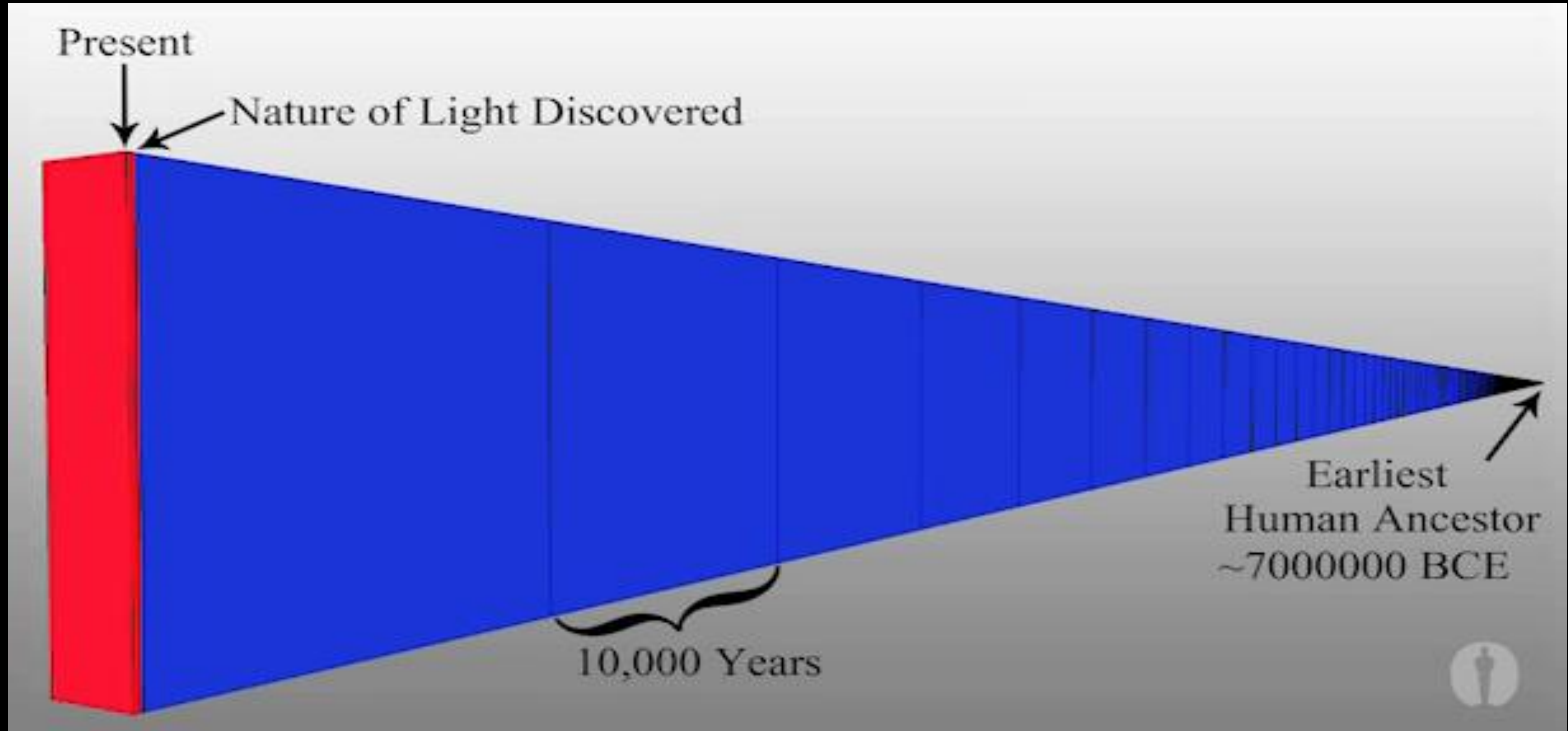




...and **TRAINING** us for over 7 Million  
Years In Full **Spectrum**  
**Sun Light!**



# The Nature and Power Of Light Has Only Just Begun to be Realized!





Nature Introduced  
Light's Visual  
Spectrum  
to us by these  
Atmospheric  
Displays





The **COLORS** delivered to earth in the daylight spectrum are....



echoed back to us in the colors we see around us in nature



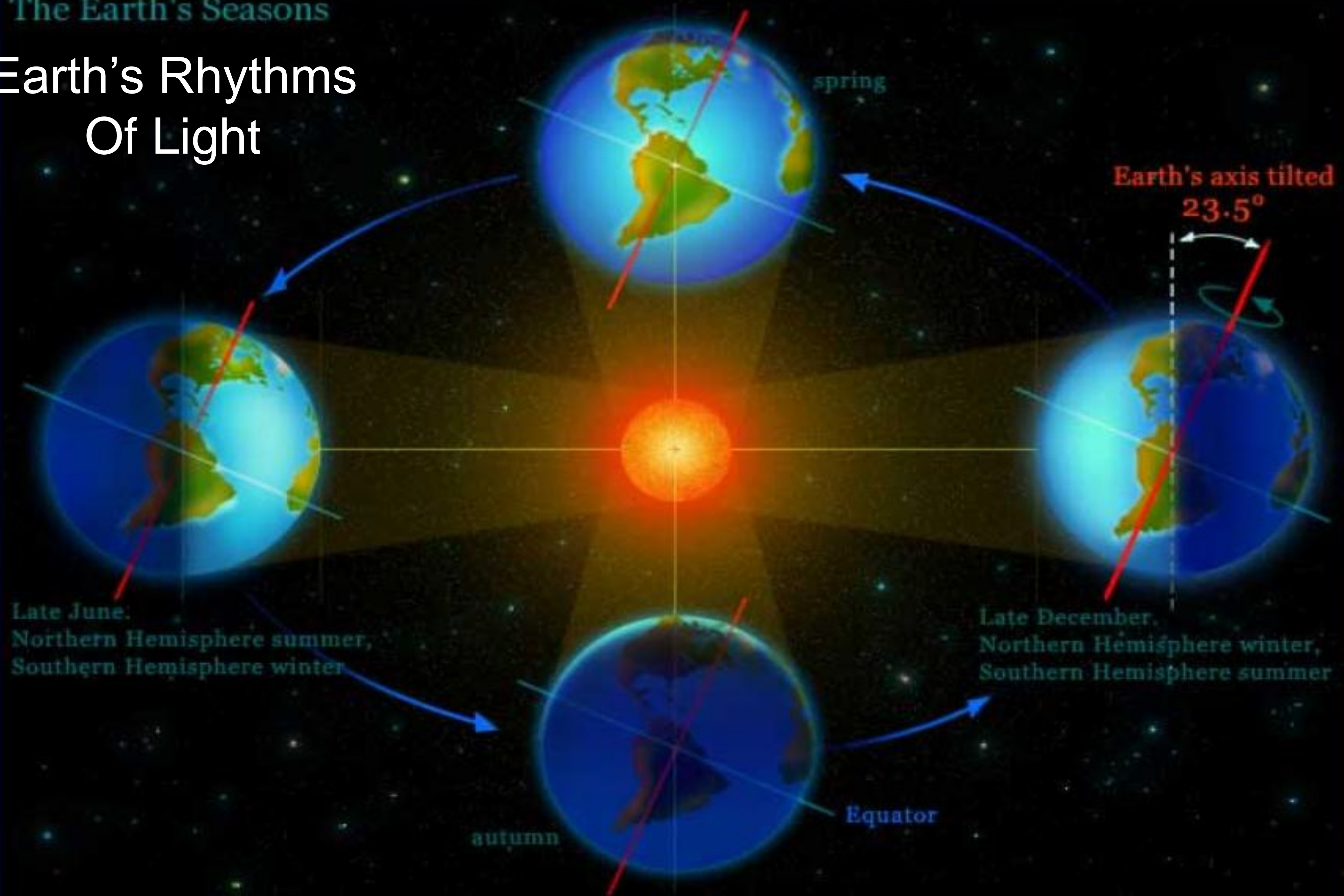
**Nature's Advanced Analog  
Lighting Control System  
Version - 1**

**Circa 4.5 Billion Years Ago**



# The Earth's Seasons

## Earth's Rhythms Of Light





# Nature is full of dynamic functions

- The earth revolves around the sun = Seasons
- The earth rotates on its axis = Day/Night
- Sun rise to sun set = Changing color  
temperature, outside air temperature, wind,  
and pressure



# Sunlight Creates an Annual Rhythm of Seasons





# Sunlight also triggers a biological response of plants and animals to adapt to the seasons

Harvest & Food Storage  
Rest Preparation  
Migration

Maximum Activity  
Maturity  
Color

Awakening  
Plant Budding  
Breeding & Birth

Restoration  
Energy Storage  
Hibernation

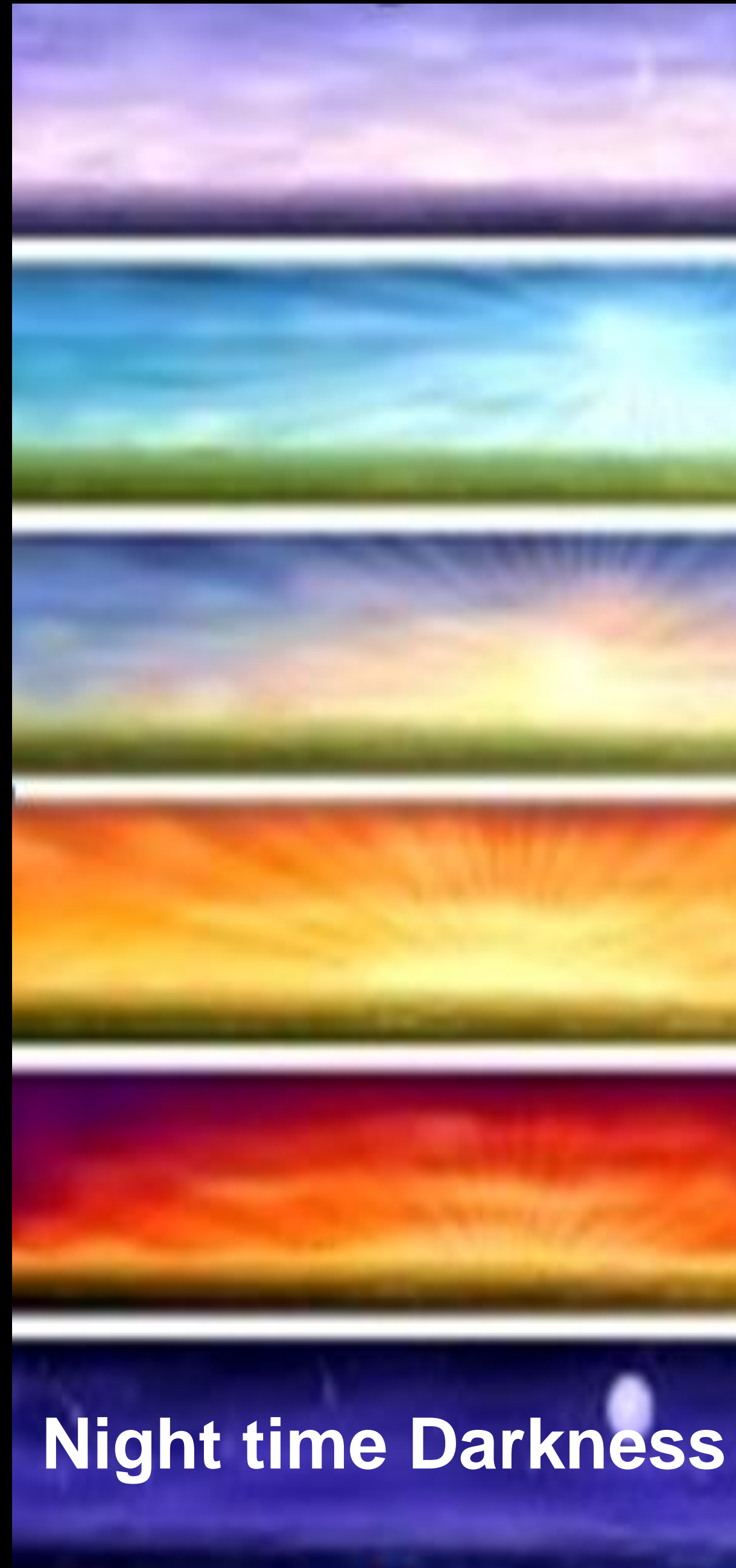




# Sunlight Creates a Daily Rhythm of Light







Night time Darkness

The Sun's Daily Photo-rhythm of spectral changes from blue dominate daytime to red dominate evening followed by nighttime darkness provides a natural Seasonal and Daily Timing Control System for biological functions in plants, animals and us!



**We dance to the  
Biological rhythms of**

**Mother Nature's  
Environmental Music  
seasons, days, nights,  
hours and minutes**



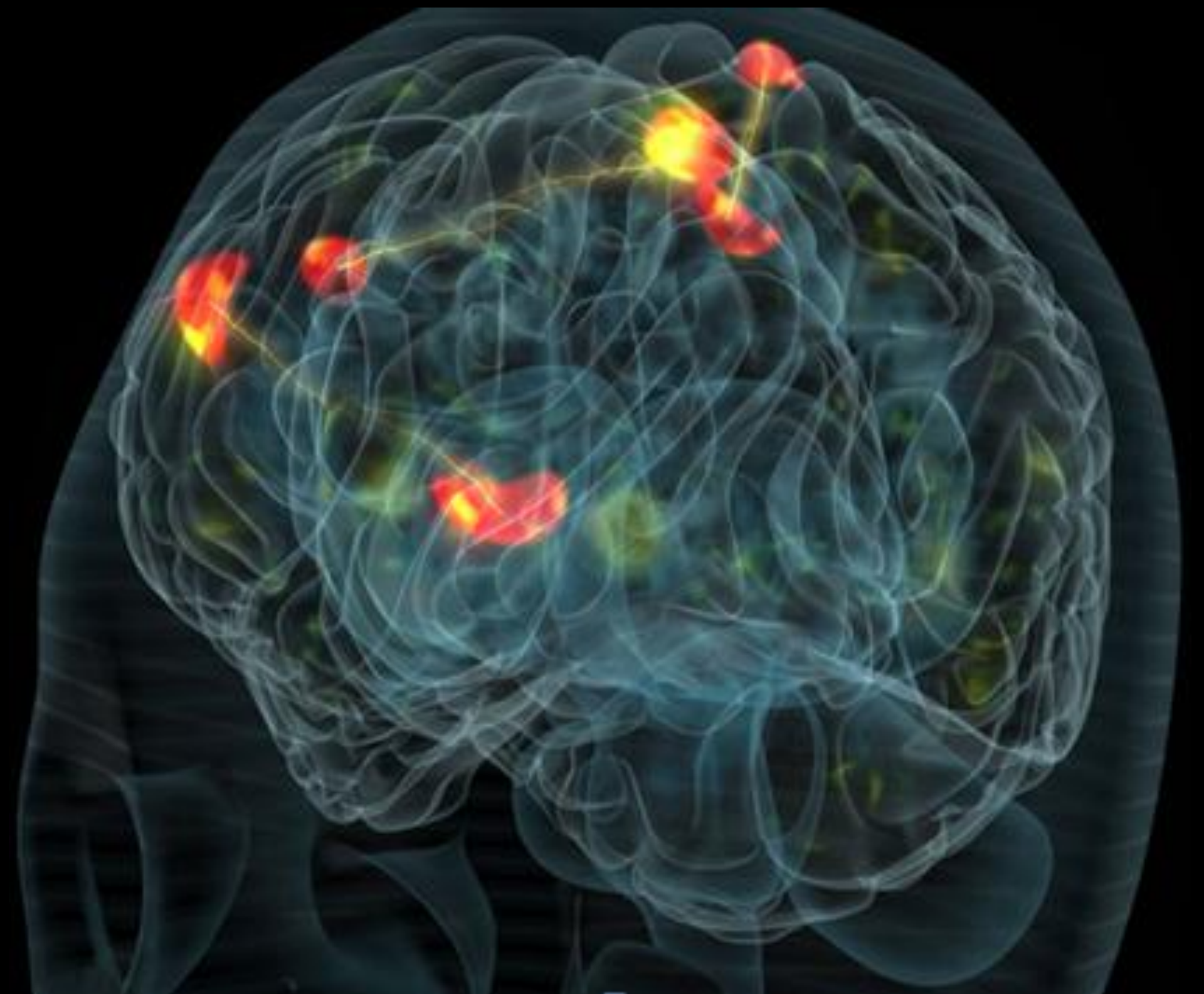


# The Circadian Rhythm

The “**internal body clock**” that regulates the 24-hour cycle of biological processes in animals

Directed by signals we get from our internal and external built and natural environments

The term **Circadian** comes from Latin words that literally mean (**around-the-day**).





The *Circadian System*  
is comprised of two mechanisms

*1. The Circadian Rhythm*

*2. The Homeo-static Sleep Propensity (HSP)*

triggering sleep's restorative drive for

Maintenance & Repair and wakefulness drive for

full Productive Operation



# The Impact of Artificial Light on Our Environment

An Optimization Competition  
with  
Mother Nature  
that we are Losing



A glowing lightbulb is the central focus, with a sunset scene inside it. The background of the entire image is a sunset over a body of water, with a dark, reflective surface in the foreground. The lightbulb's glow is bright and warm, mirroring the colors of the sunset. The text is overlaid on the right side of the image.

# Can Artificial Light Ever Replace Mother Nature?

By David Wilds Patton



**Our First Lighting  
Systems Were Combustion Based  
Just Like the Sun**

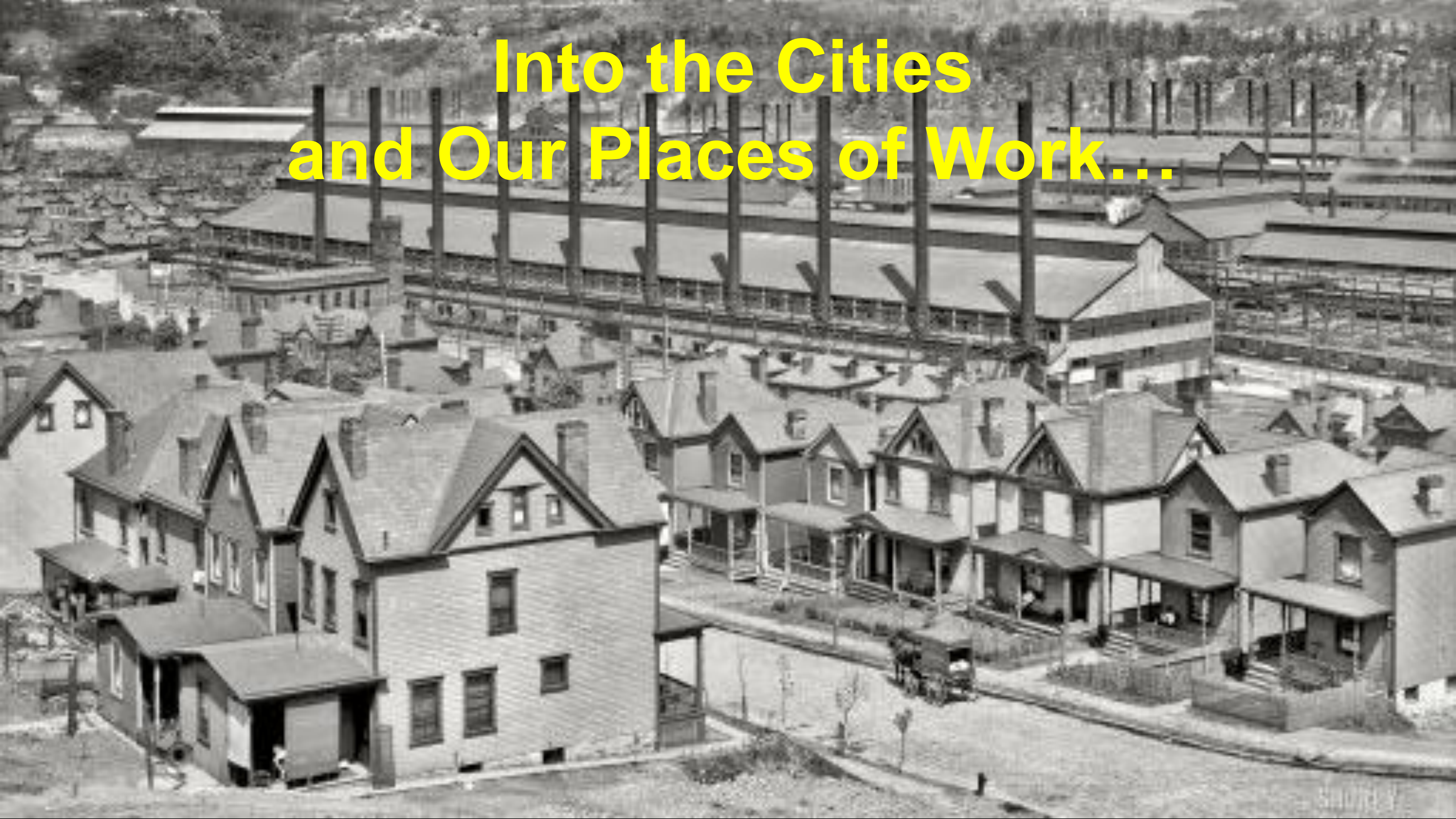








# Into the Cities and Our Places of Work...

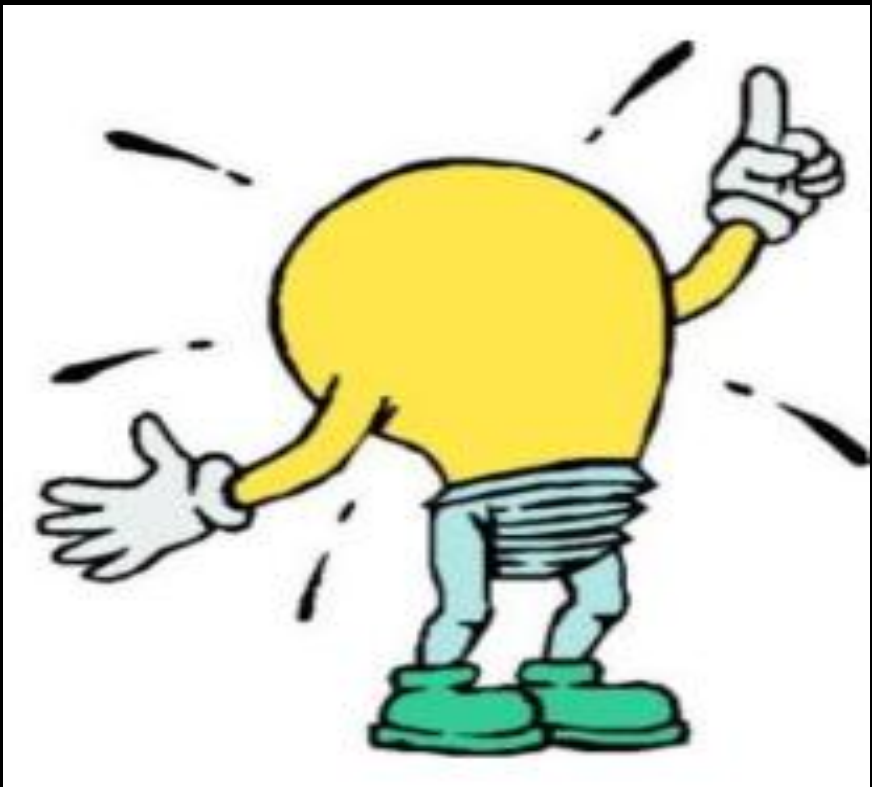




...and Then Edison Changed Everything!  
...Here, you just screw it in and.. “Turn It ON”?





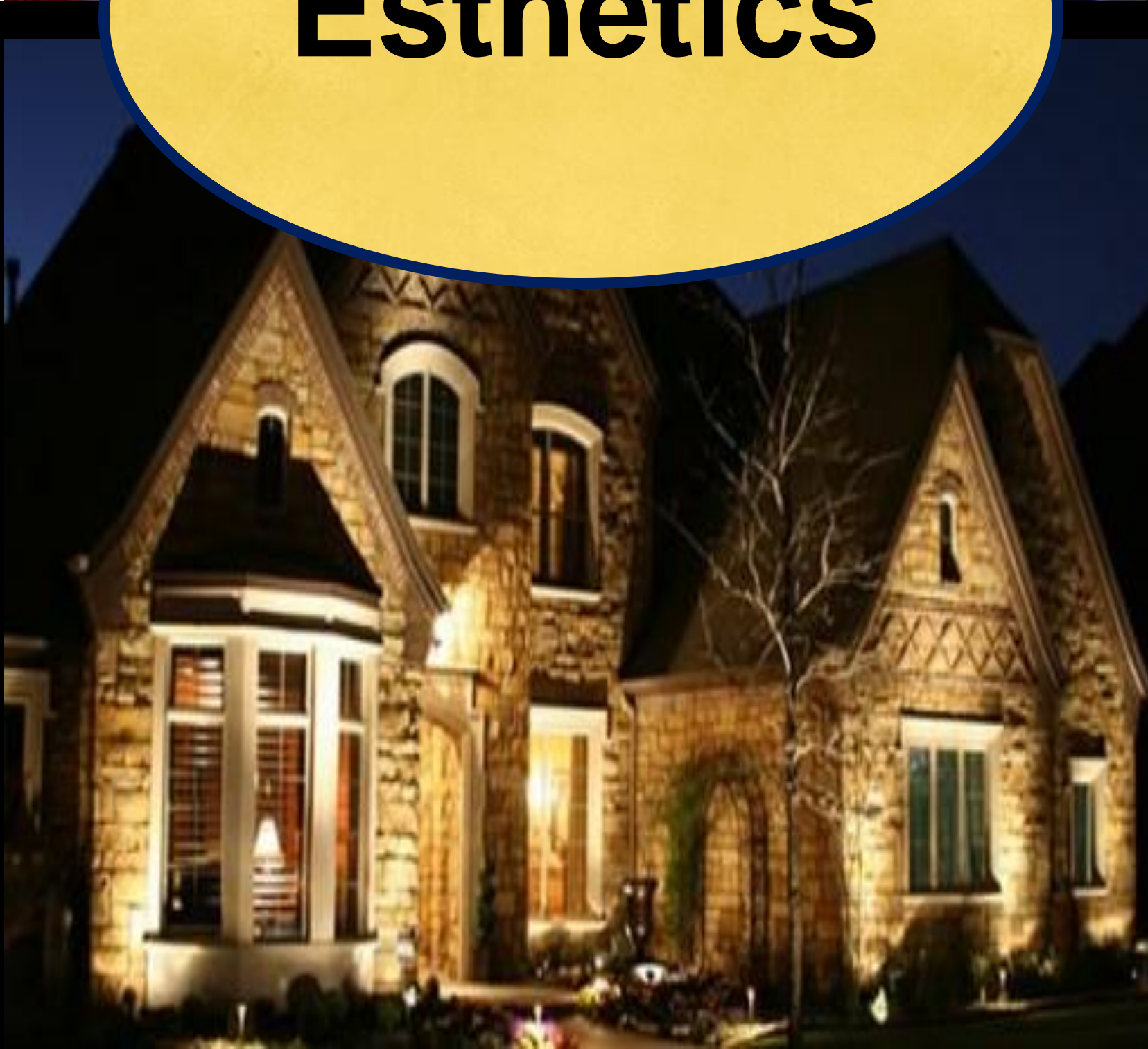
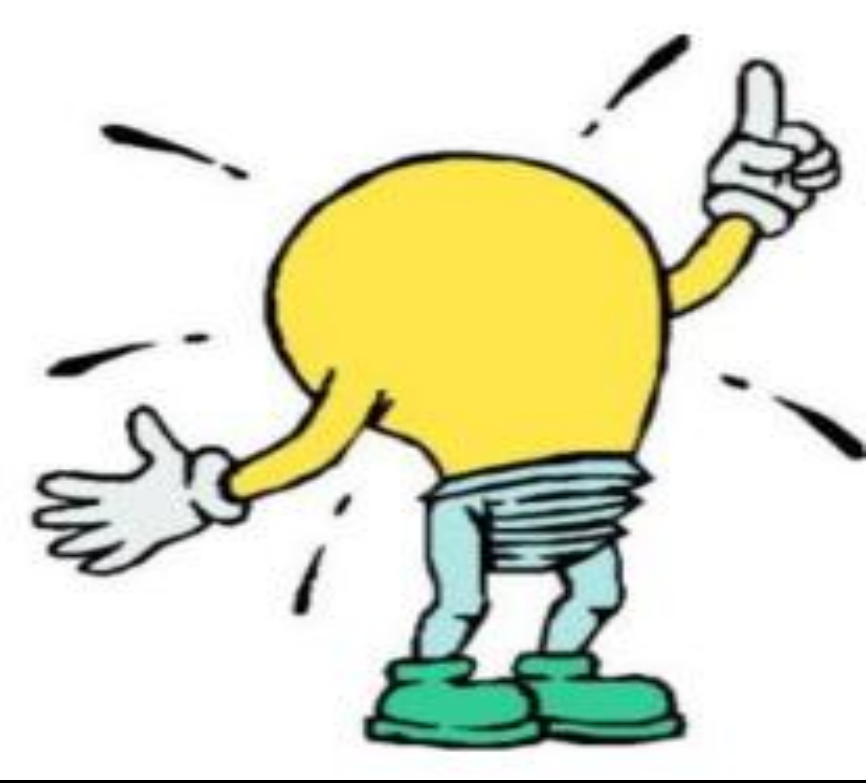
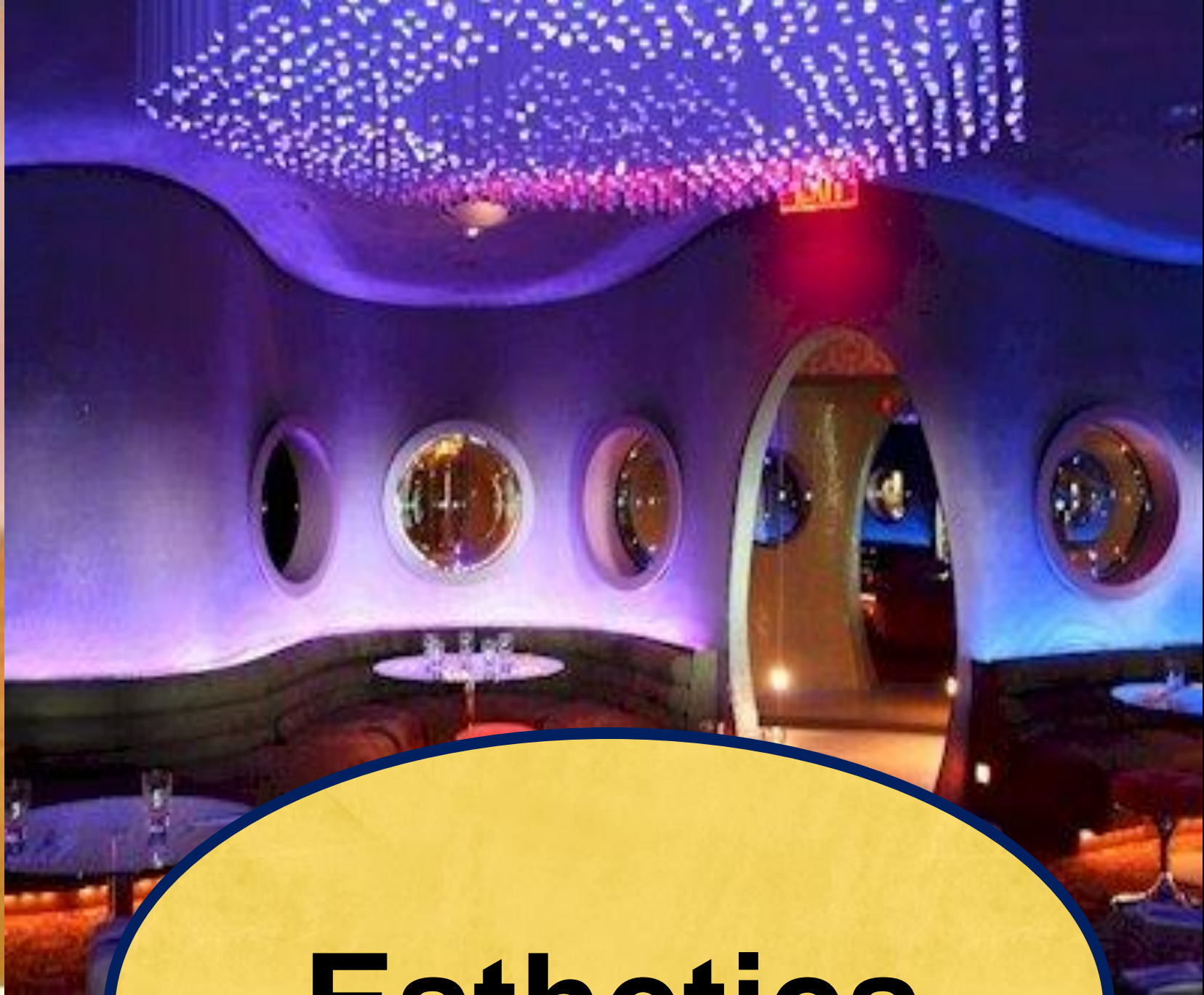




# Task Lighting Controllable from the Desk Top... for the Boss





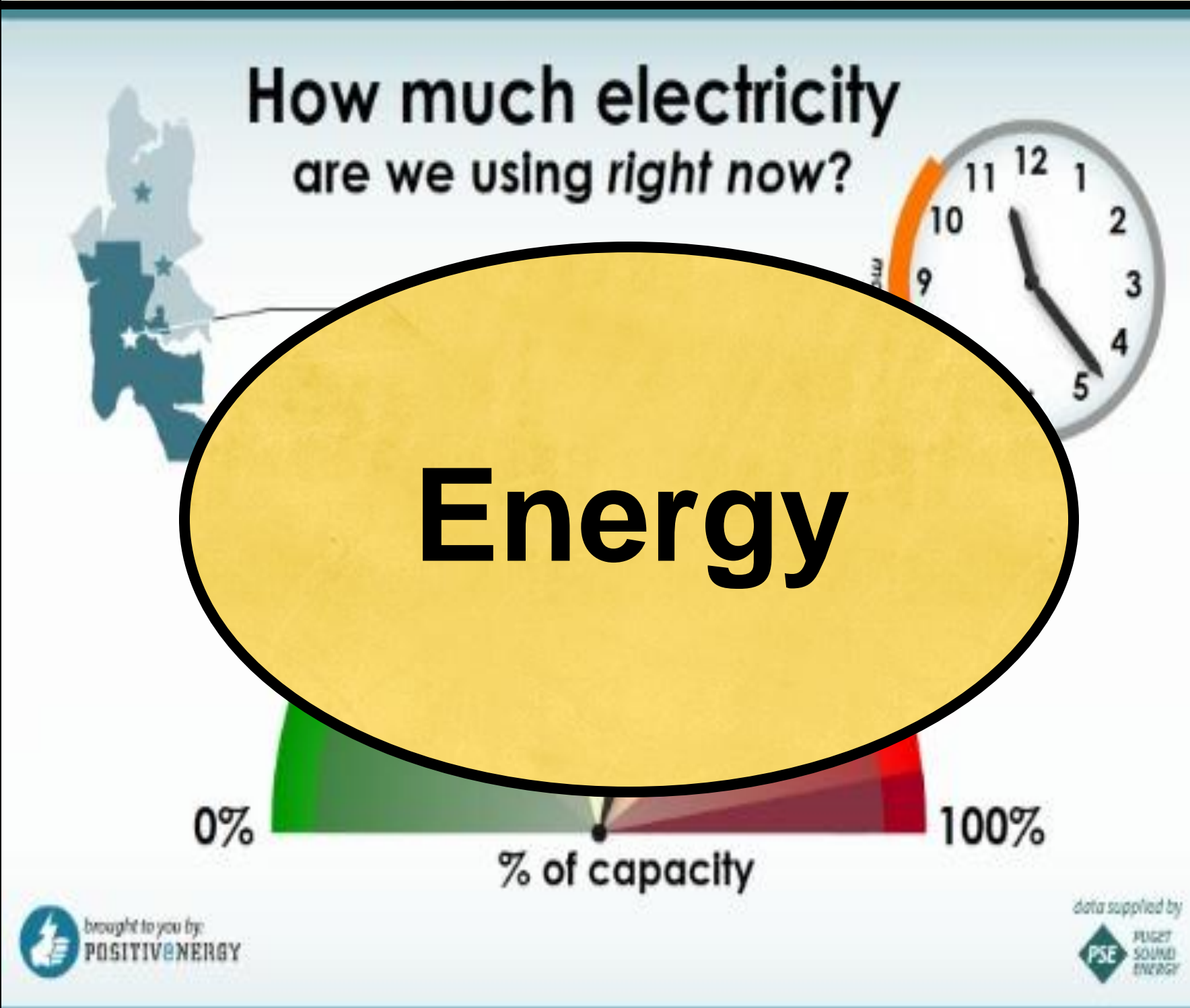
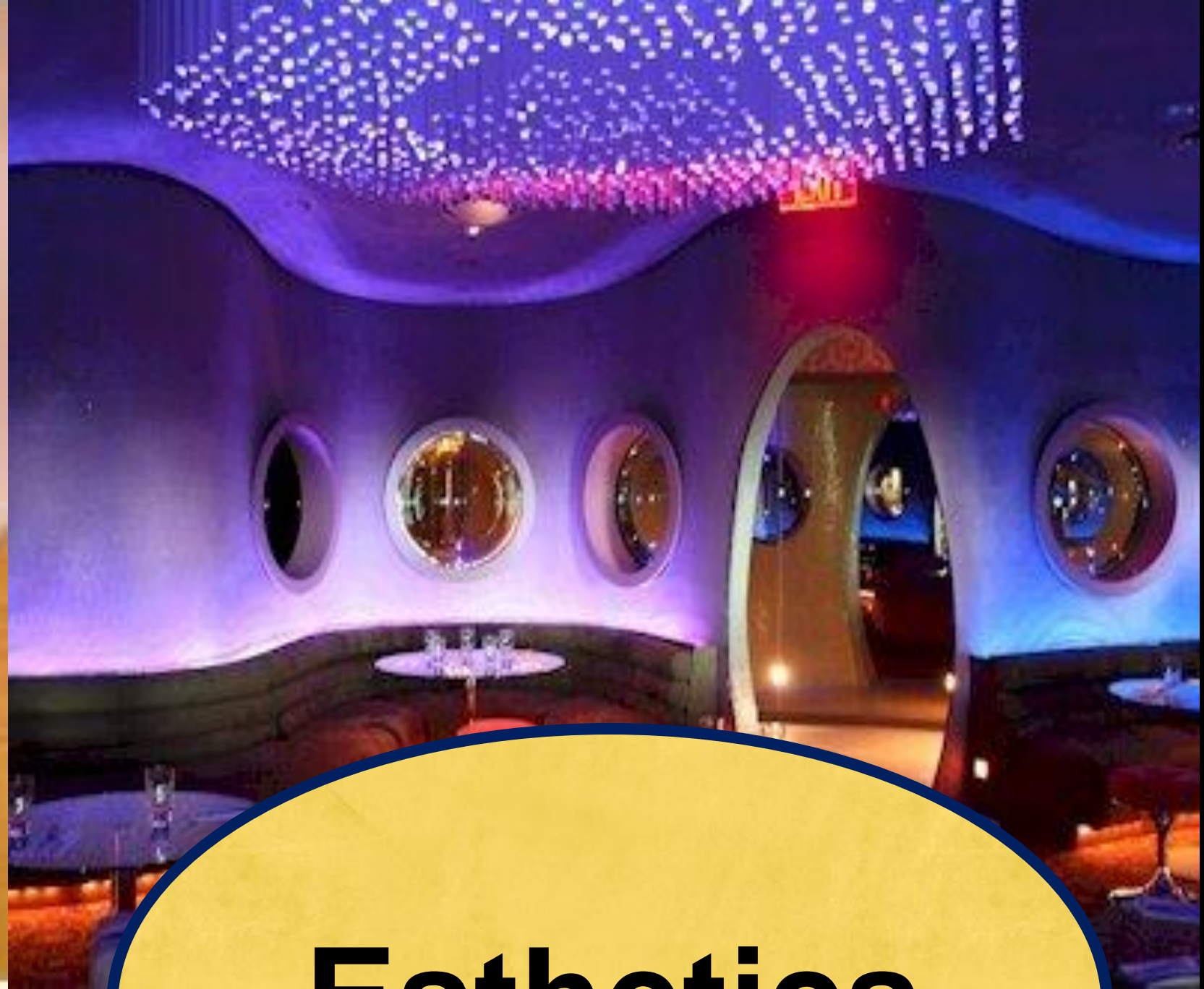




**Then for Everyone! Wow! What a Power Bill \$\$\$.**

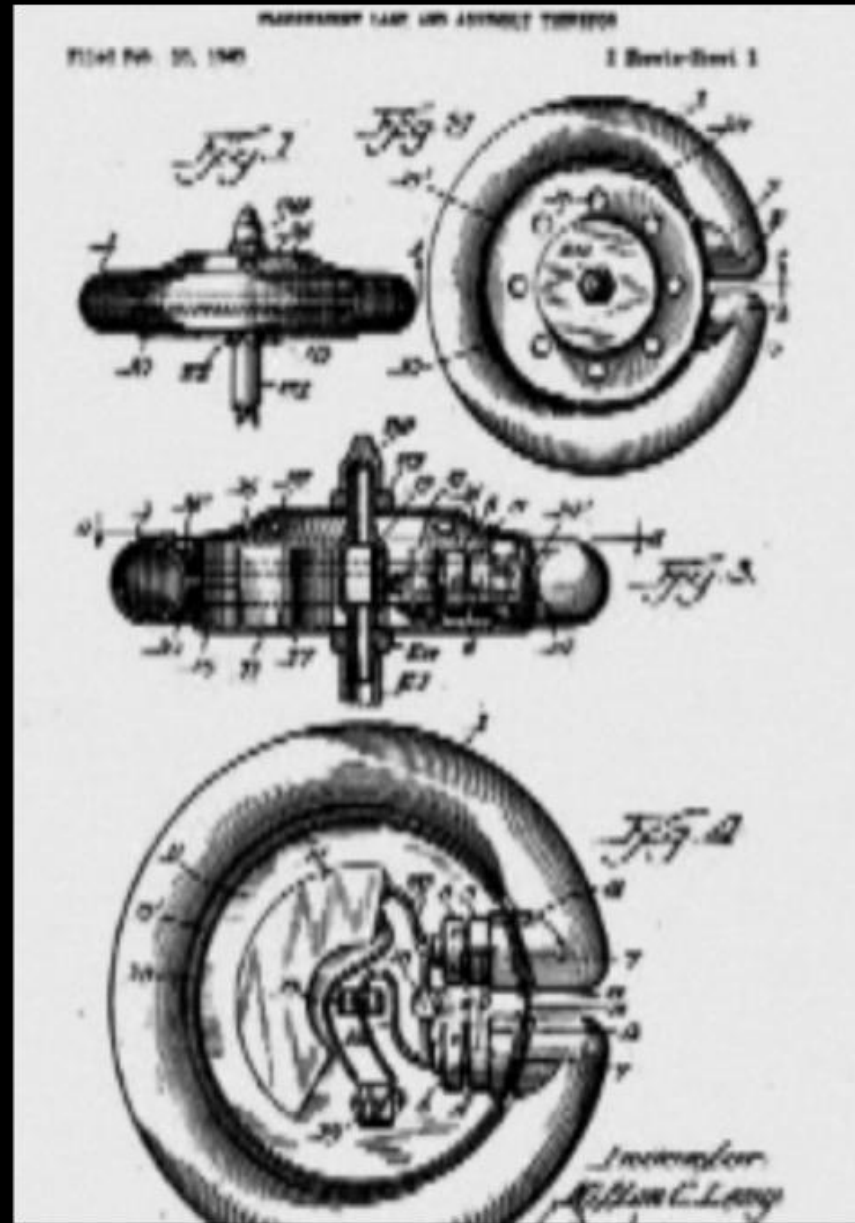








and we needed **MORE** lighting but, **LOWER** Power Bills so....

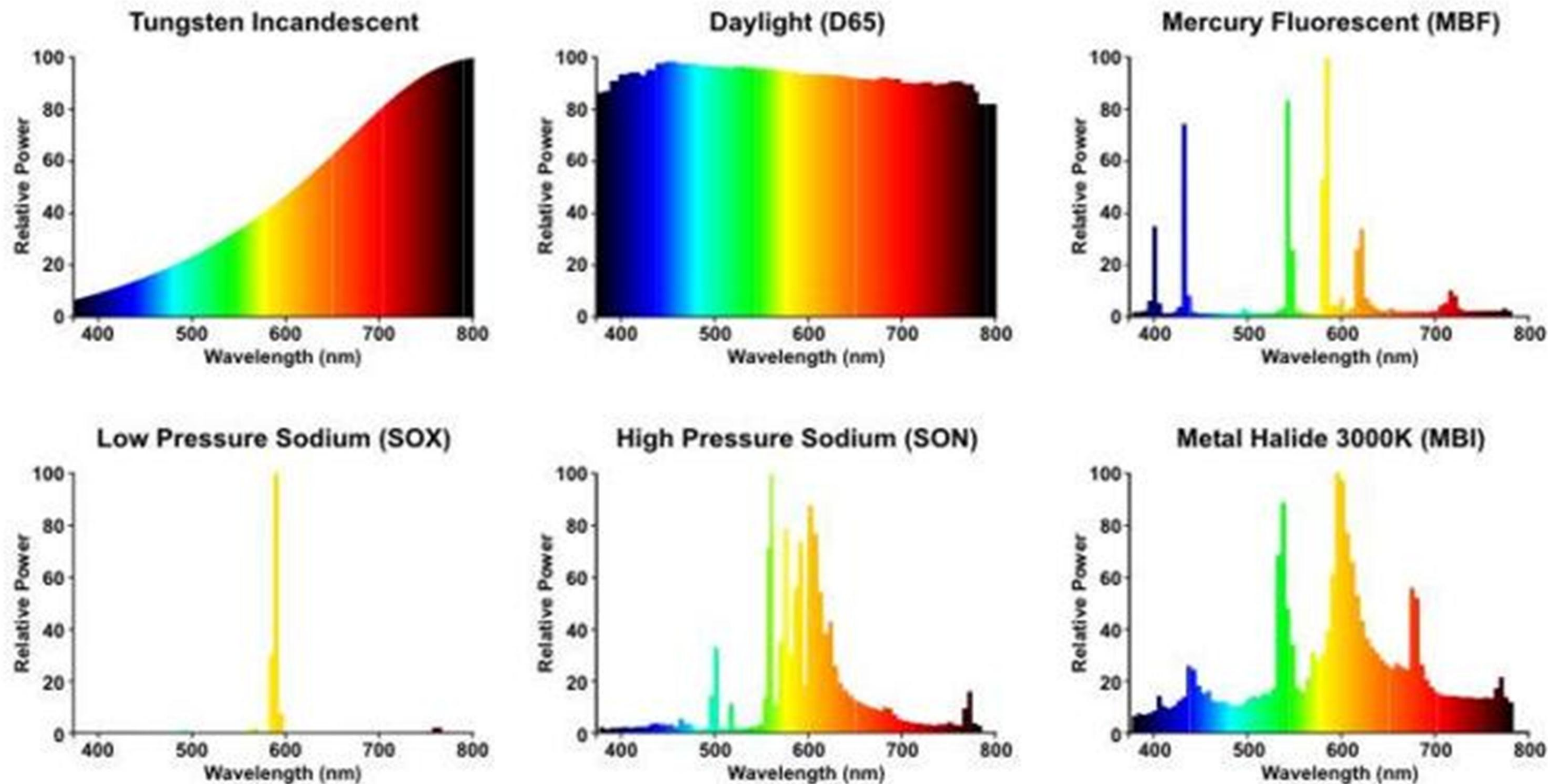




**..then more Energy Efficient Illumination for everyone!  
From Sun Up to Midnight**



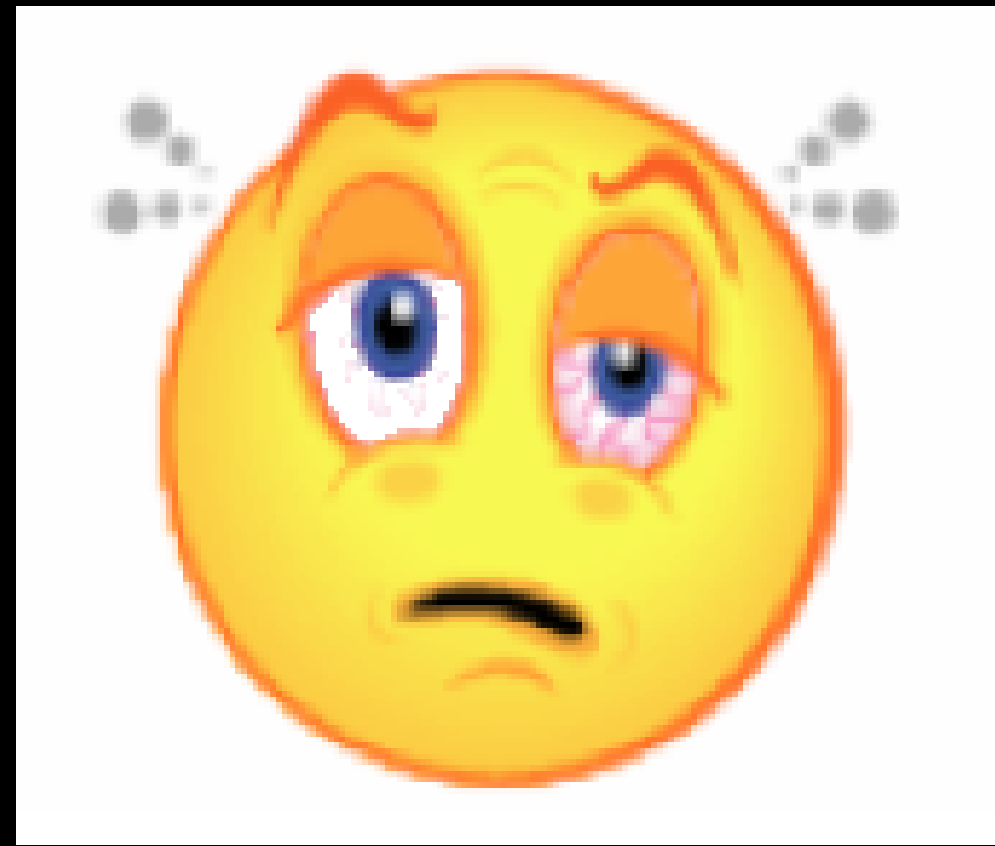




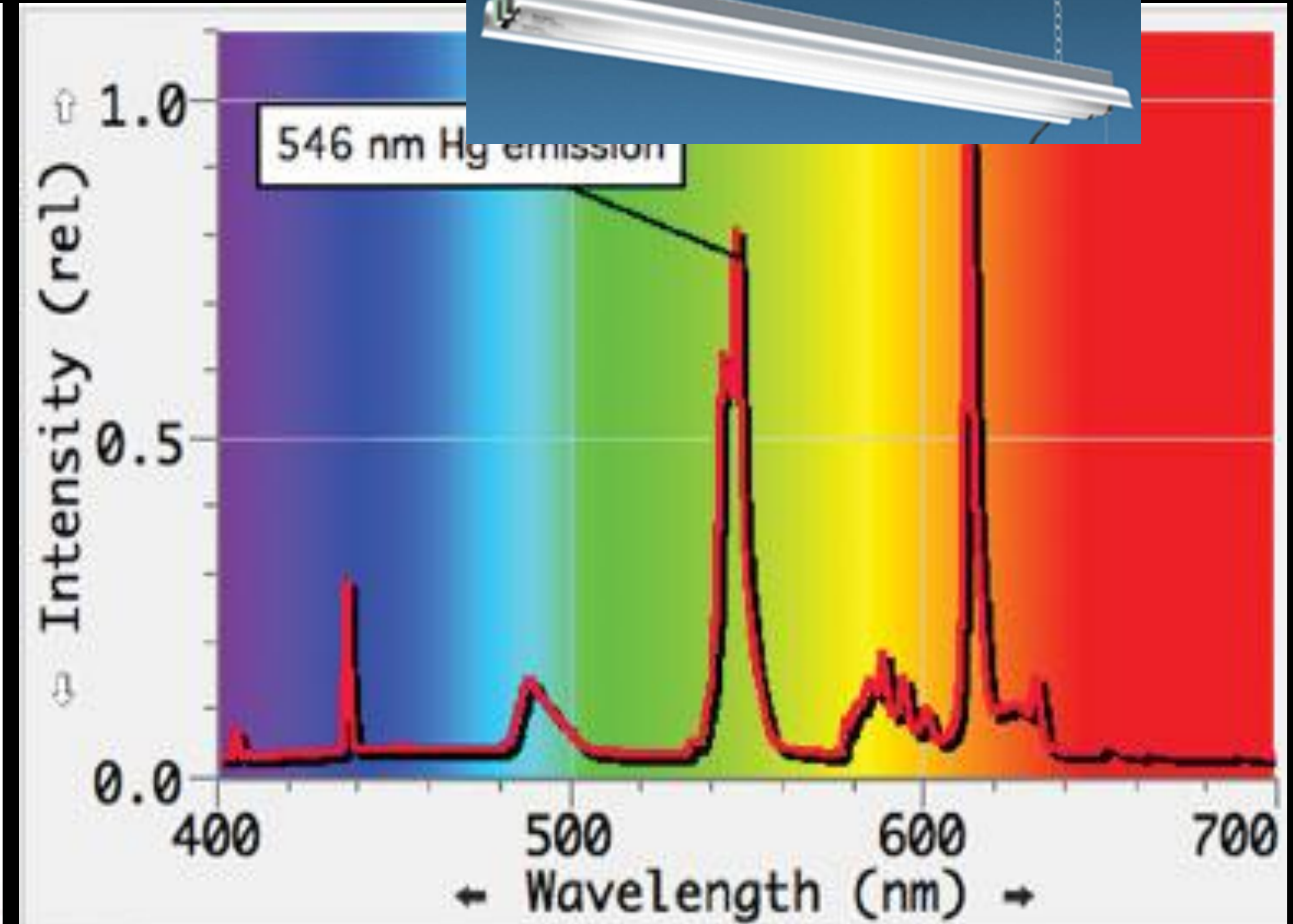
*Figure S5 - Spectral Power Distributions of Various Light Sources*



**Mal-Nurished  
Food  
Empty Calories  
Just Filler**



**Mal-Nurished  
Lighting  
Empty Foot Candles  
Just Illumination**

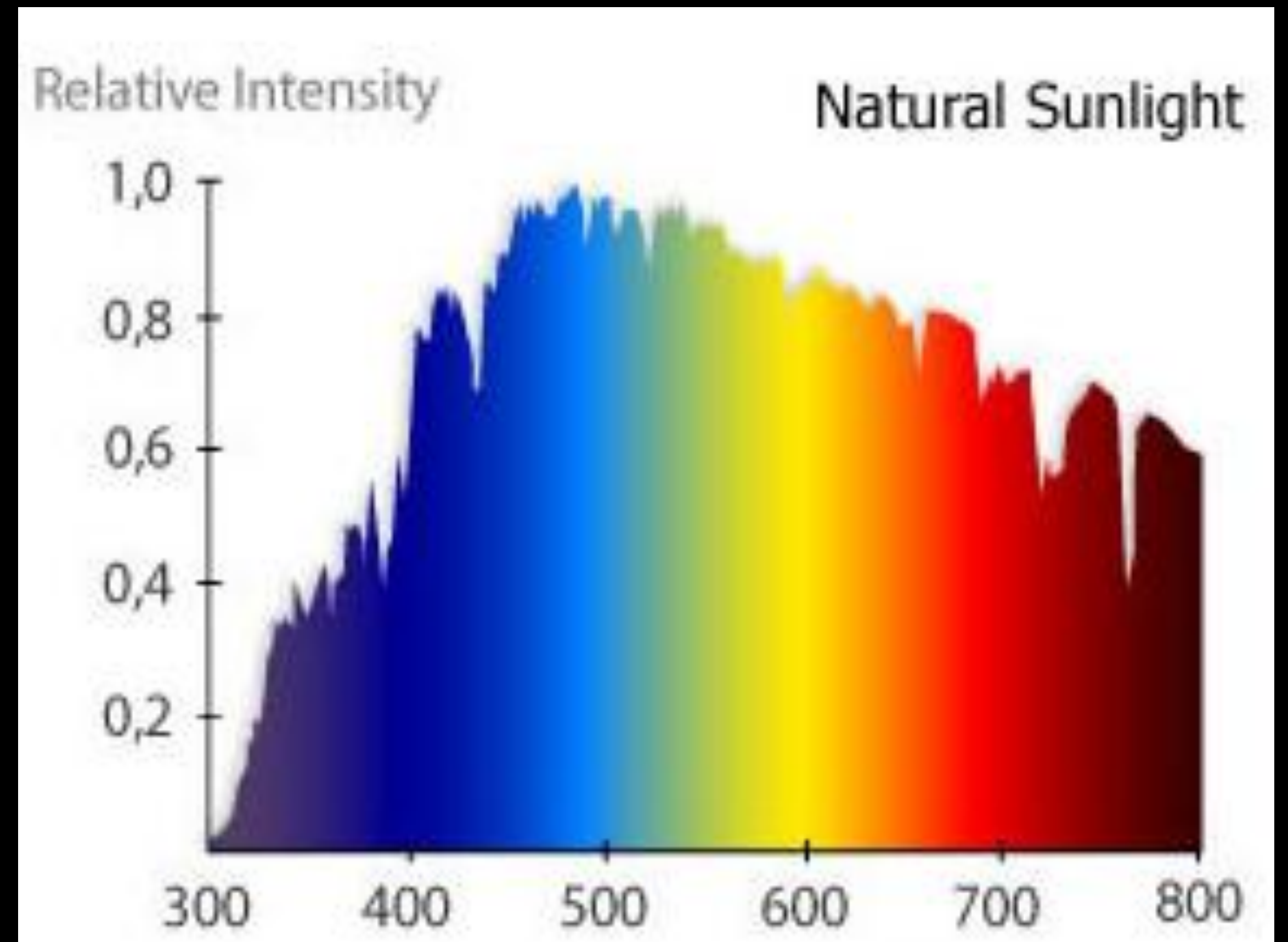
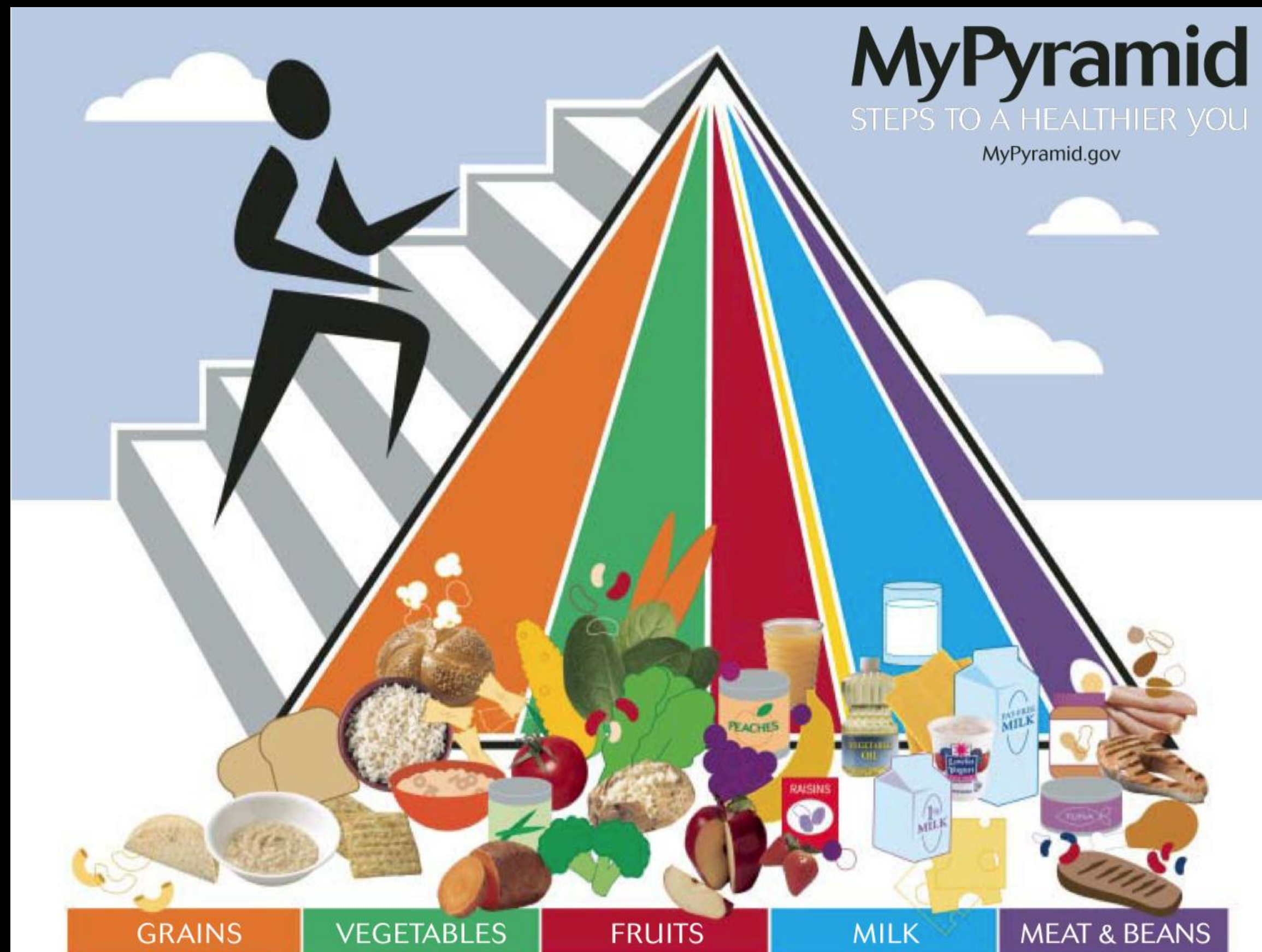




**Nutritious  
Food  
Makes you Healthy**



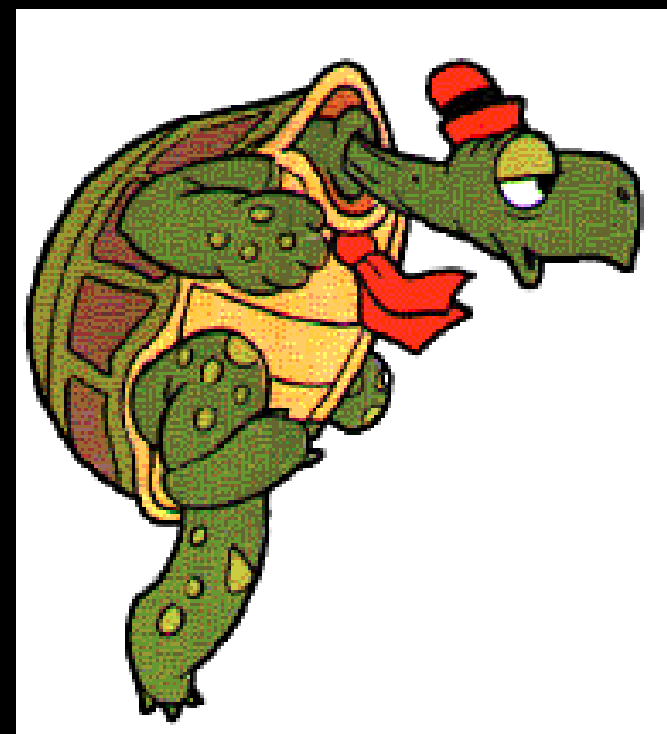
**Nutritious  
Light  
Makes you Healthy**





# 100 Years of Comparative Progress For the Consumer in Terms of **Fidelity**

**Lighting *Fidelity*** vs. **Sound *Fidelity***





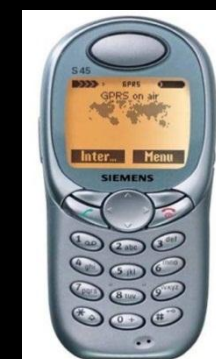
# Low Fidelity Sound



# High Fidelity Digital Sound and HD 3D Picture



# Low Fidelity Sound



# Low to Medium Fidelity Light



# Low Fidelity Light

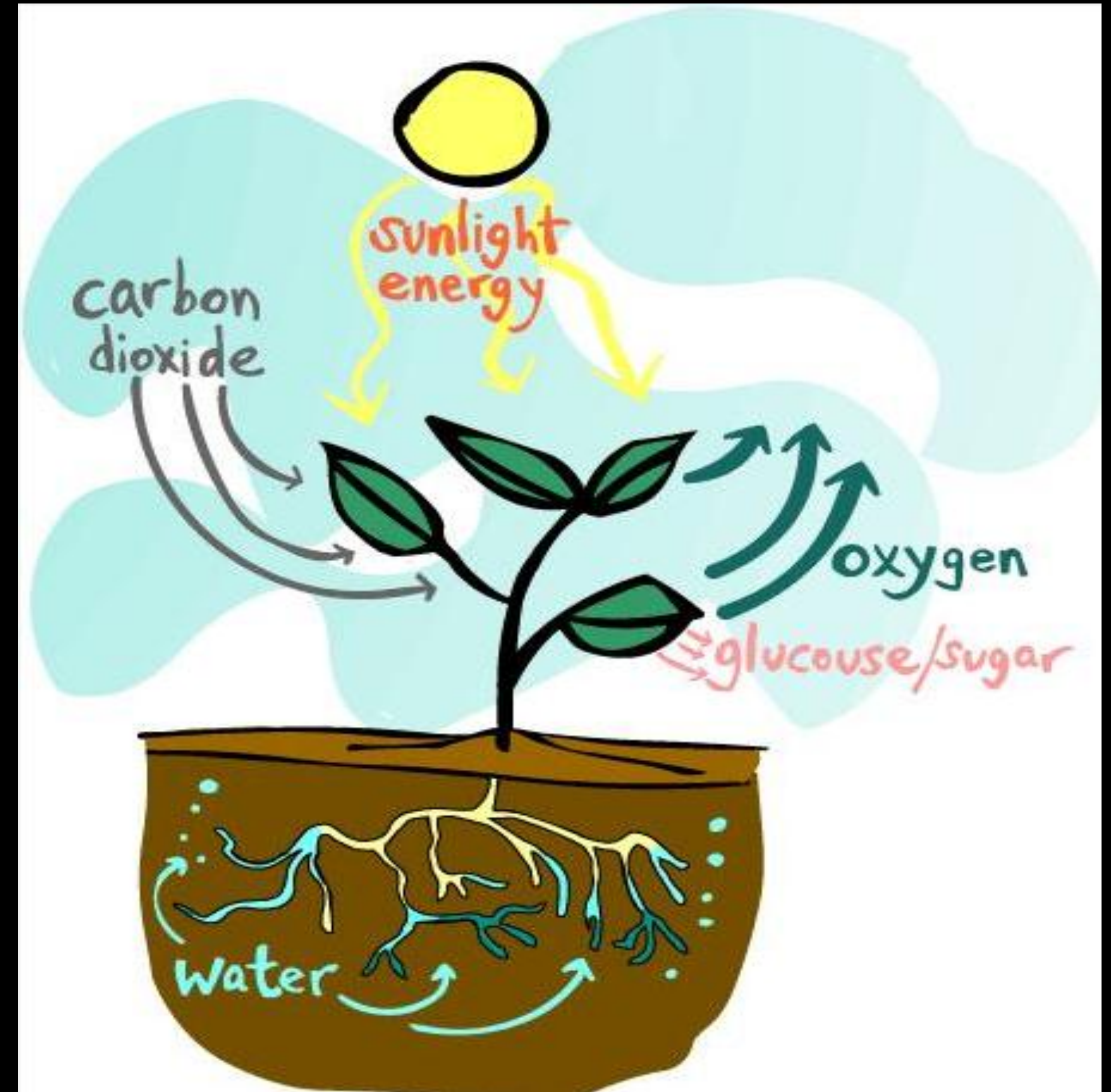


# High Fidelity Digital Sound and HD 3D Picture



In the mid 17th Century  
Jan van Helmont  
discovered **that the bulk**  
**of a plants bio-mass**  
**comes from** the inputs of  
**PHOTOSYNTHESIS**  
and **not the soil** itself!

How can we grow more?

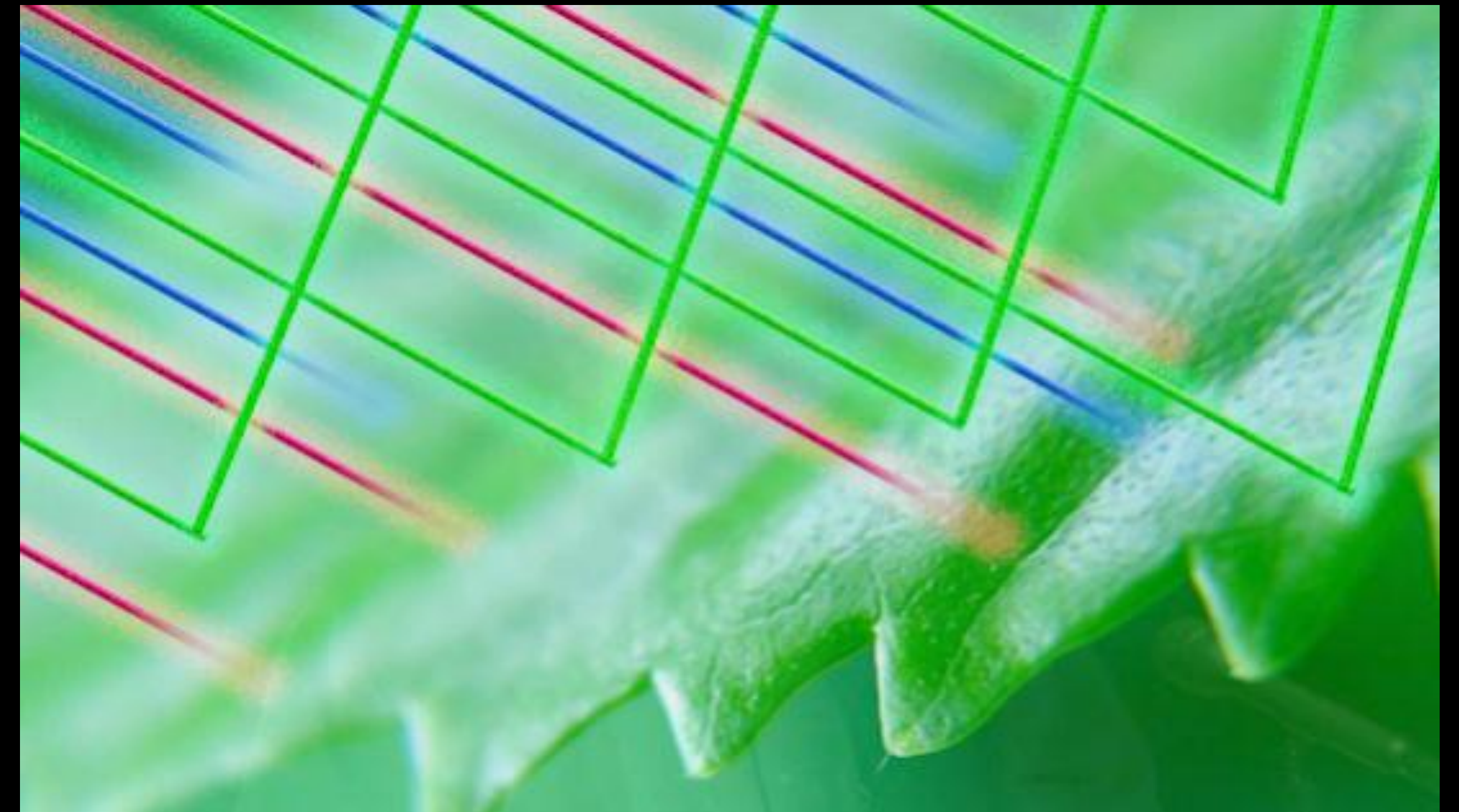
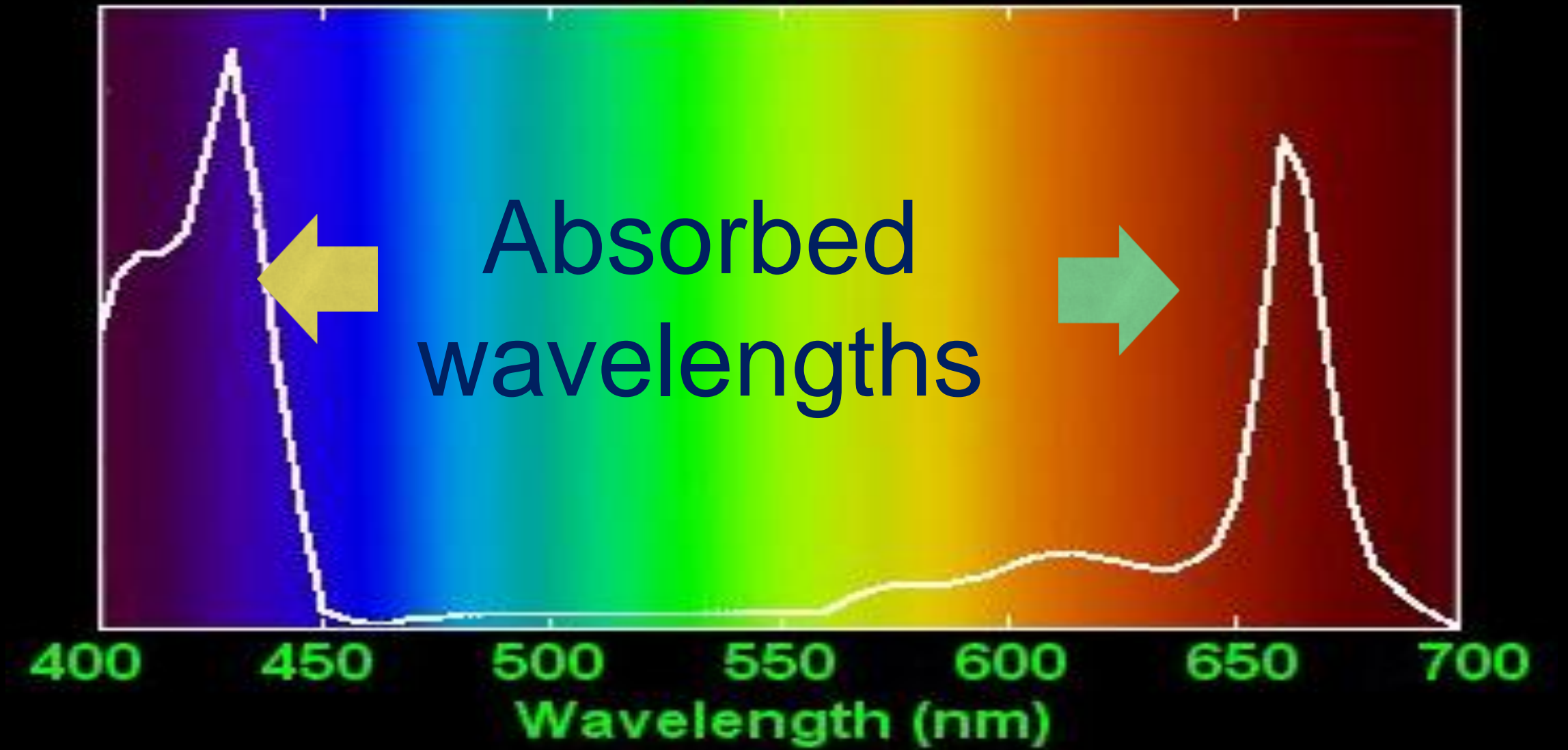




**What color of light do plants  
Love?**

**Red & Violet**

Chlorophyll Absorption Spectrum  
of Visible Light





*Op – ti- mize*

Meaning "to make the most of"



Vegetables grow better  
in **OPTIMIZED** *Tuned*  
*Spectrum* Lighting





***We Learned How to Optimize Plant Growth  
with Artificially Lighted Environments***

***But We Need to Learn How to Increase  
Human Productivity and Health with  
Artificial Lights As Well***



# Our Brain Uses Light For Vision,

# But, That is Only Part of the Story!

## Step 1:

Light rays pass through the eye's clear front cover called the cornea.

## Step 2:

Light passes through the eye's pupil, the eye's window to the world. The pupil is surrounded by a sphincter called the iris; the eye's colored ring.

## Step 3:

Light passes through the eye's crystalline lens, which constricts to help light rays come to focus at one focal point.

## Step 4:

Light rays travel to and come to rest on the retina resulting in clear vision.

## Step 5:

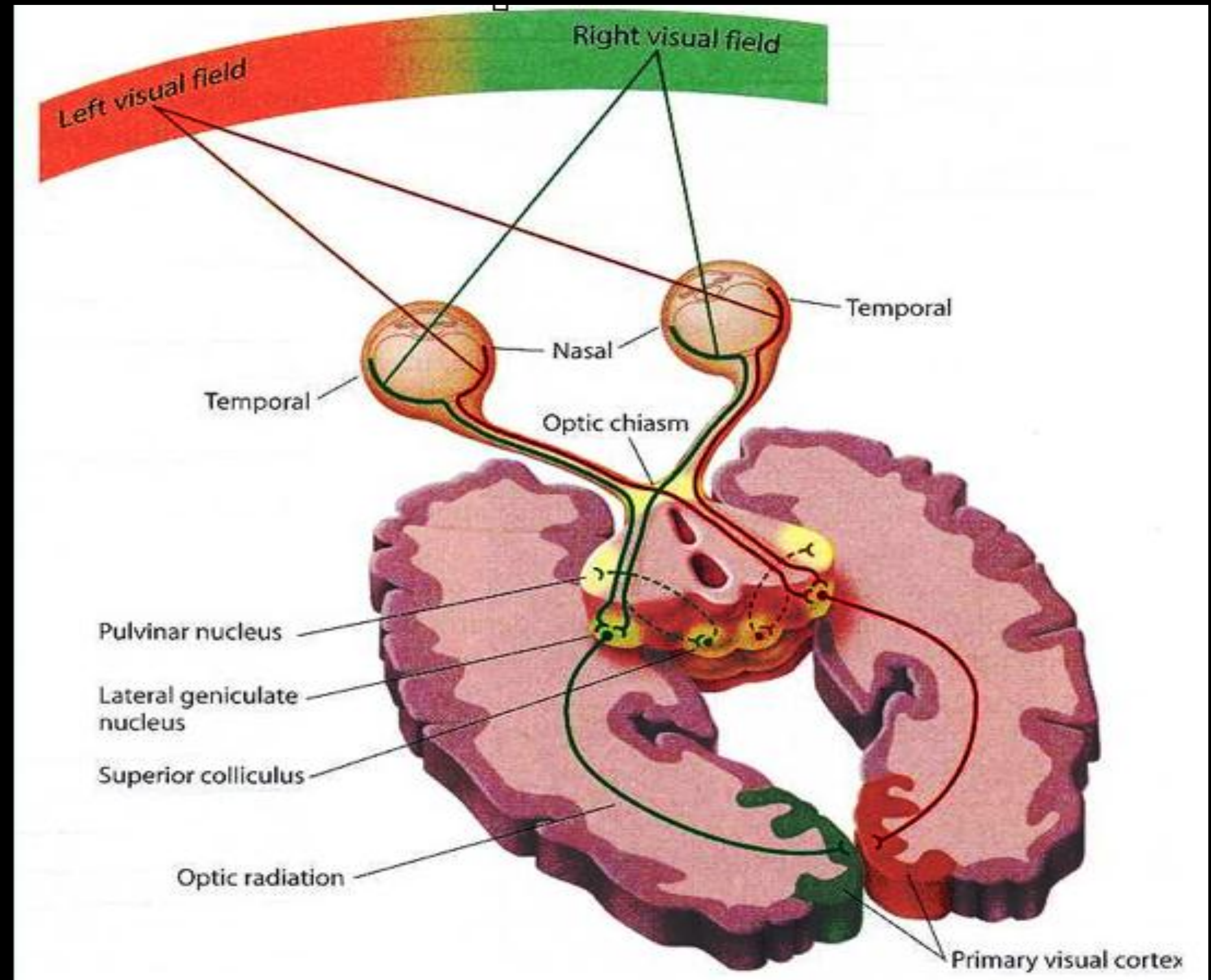
Once light rays come to rest on the retina a signal is carried down the optic nerve to the brain.

## Step 6:

The brain receives the signals and interprets them into a picture(s).

## Step 7:

The brain tells the eyes what it sees by forming the picture.

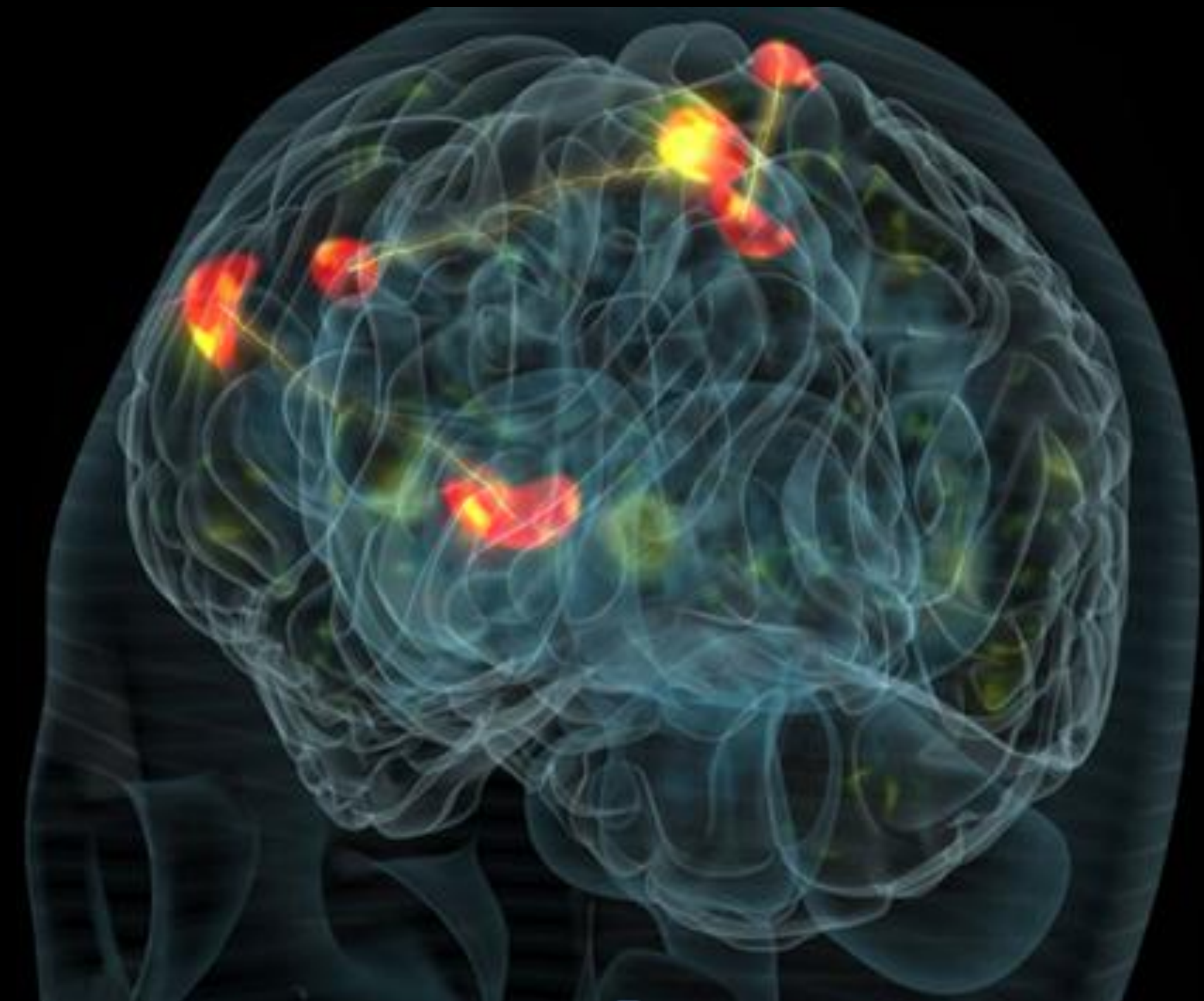




# Discovery of the Light Synchronizer

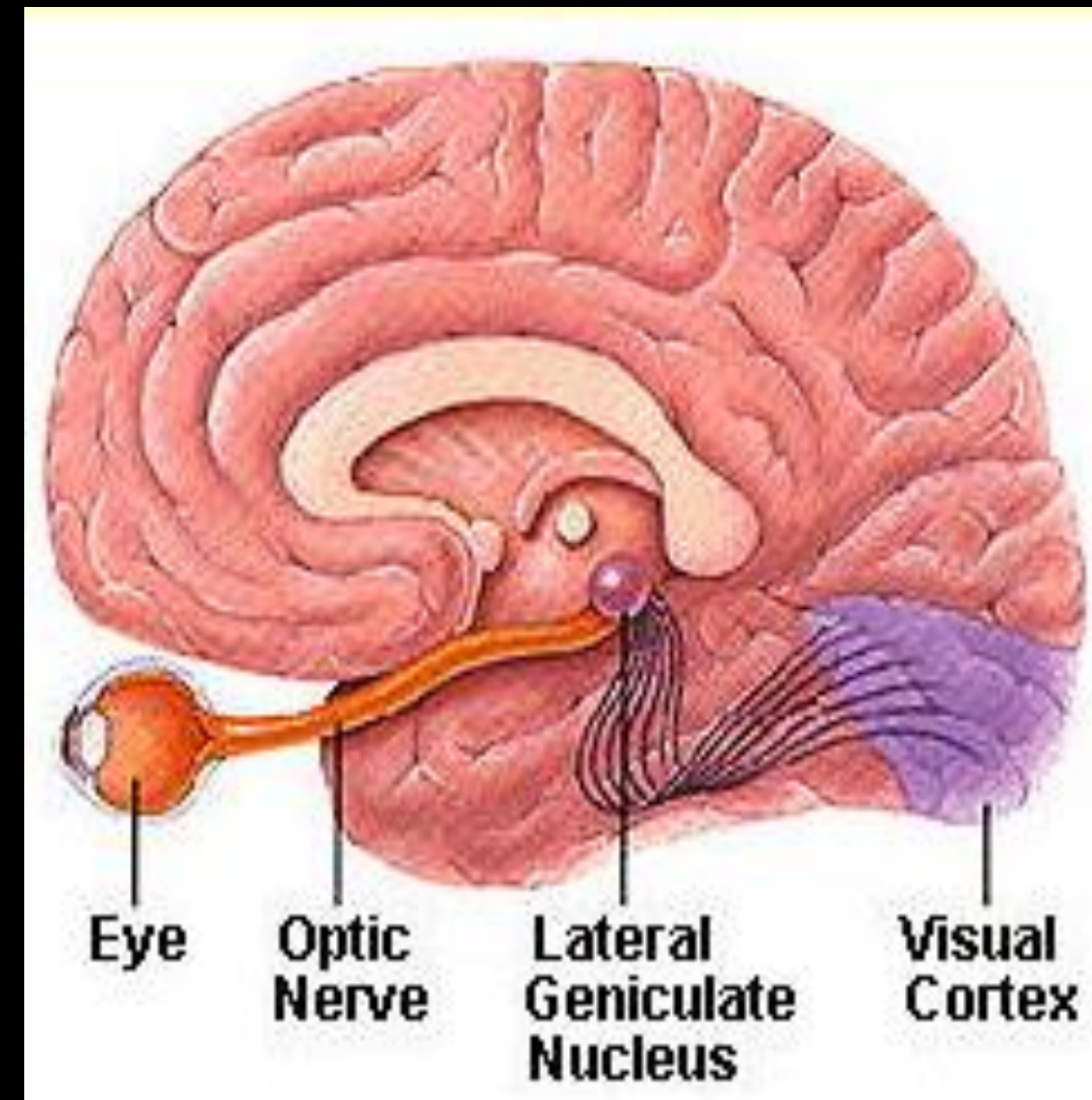
In the late 1990's a discovery was made which identified specialized **non-visual** retina cells called **(ipRGC) Intrinsically Photo-sensitive Retinal Ganglion Cells** responsible for conveying environmental light signals to the brain.

These signals are used for the **synchronizing** of our master biological clock **to an eternal rhythm of sunlight's changing wavelengths, brightness, and darkness** throughout the 24 hour day.

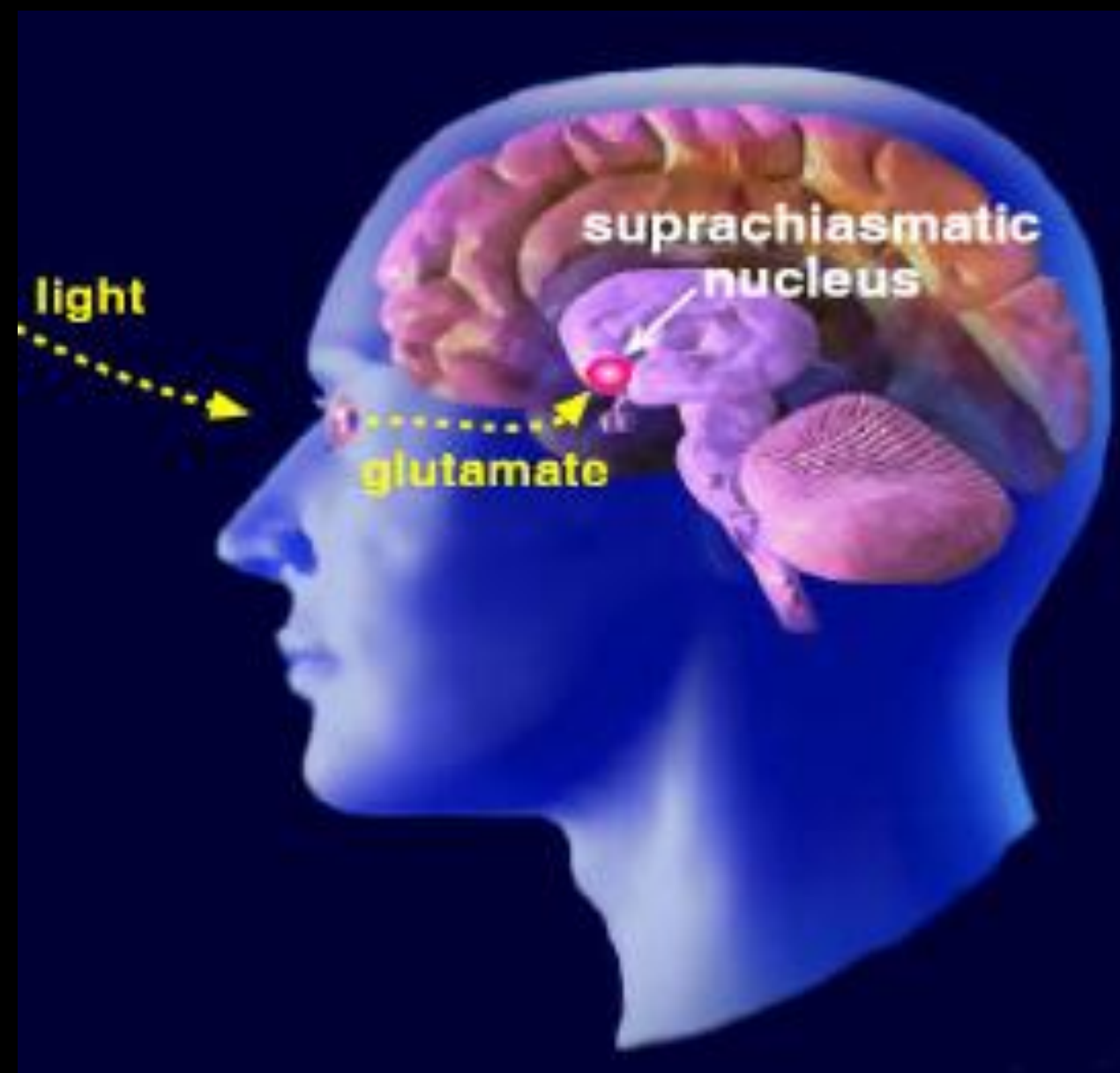




The Eye sense light and our brain sees

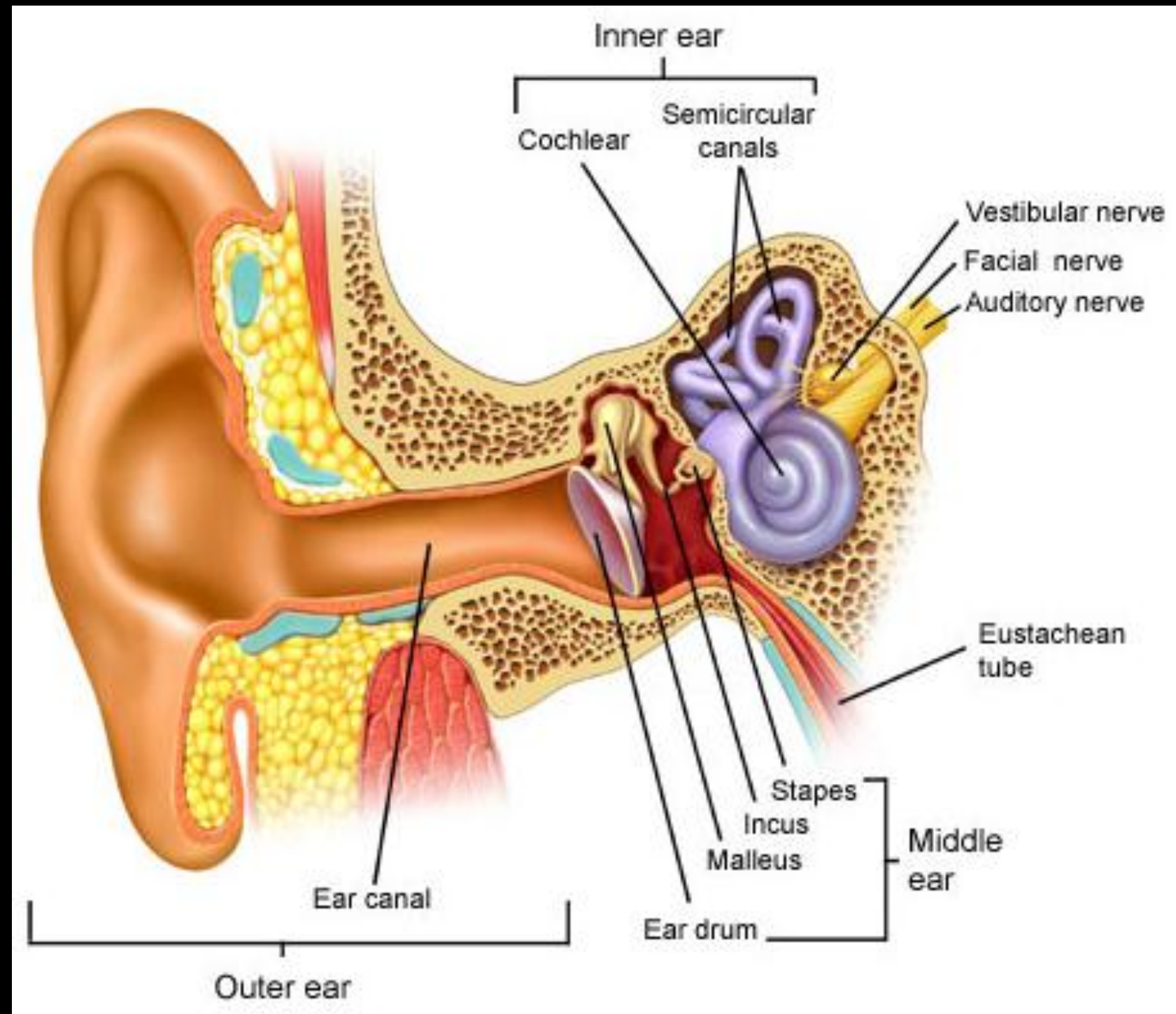


The Eye also senses light and color for our brain to adjust our biological rhythms





The ear senses air vibration and our brain **hears sounds**



It also **maintains balance** as it detects our position relative to the pull of gravity





# **Zeitgeber** German time giver or synchronizer

Any external cue that synchronizes an organism's time-keeping system (internal clock) to the earth's 24-hour light/dark cycle.

**The strongest zeitgeber, for both plants and animals, is LIGHT!**

Others included **temperature, eating & drinking patterns, nutrition, and exercise**



**So How Does this Control System  
Function?**

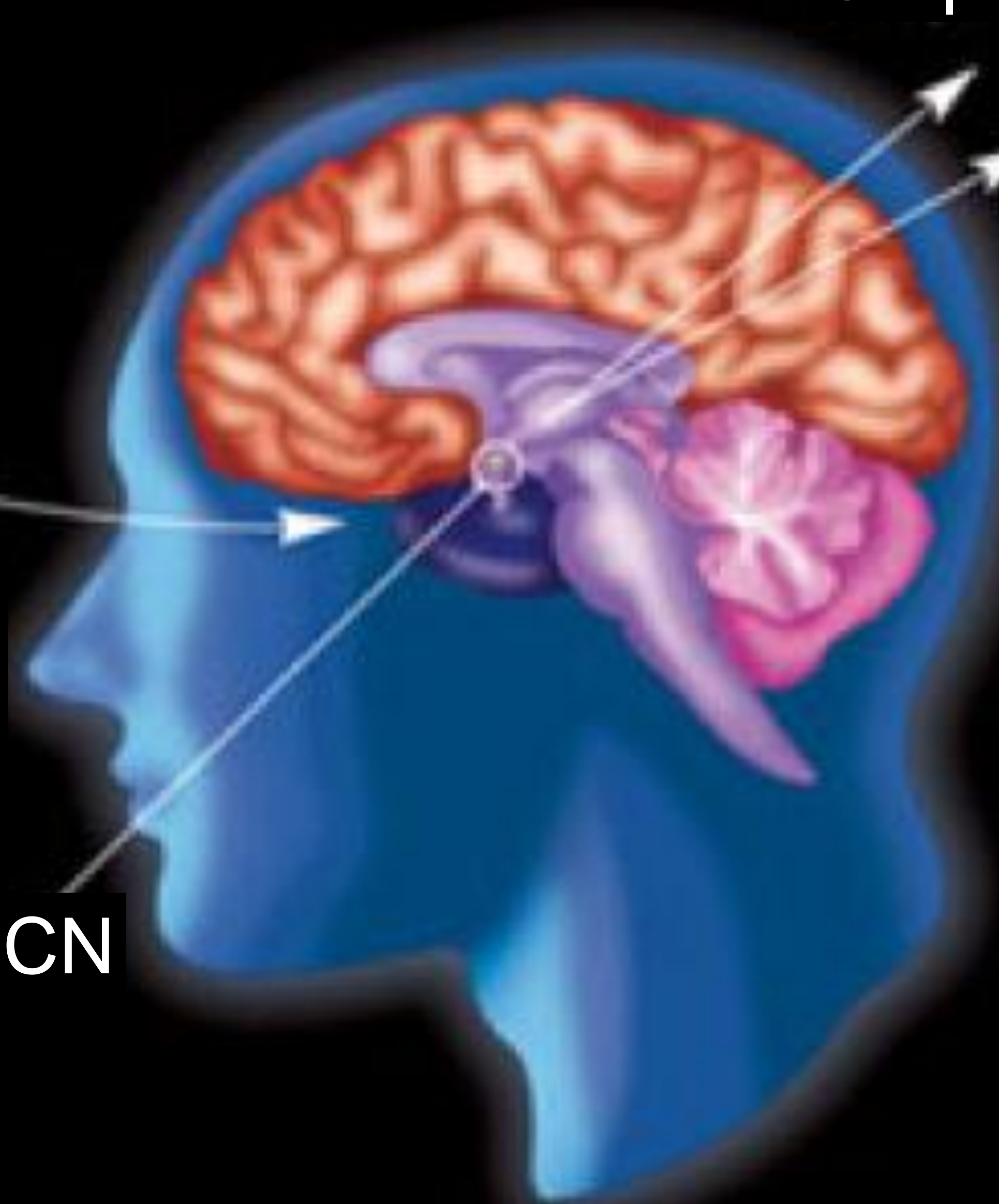


**LIGHT**



1) Light is detected by **ipRGC** cells in the Retina which detect **blue dominate** light of day, and **red dominate light** of sunset, and darkness, sending signals to the (SCN)

SCN



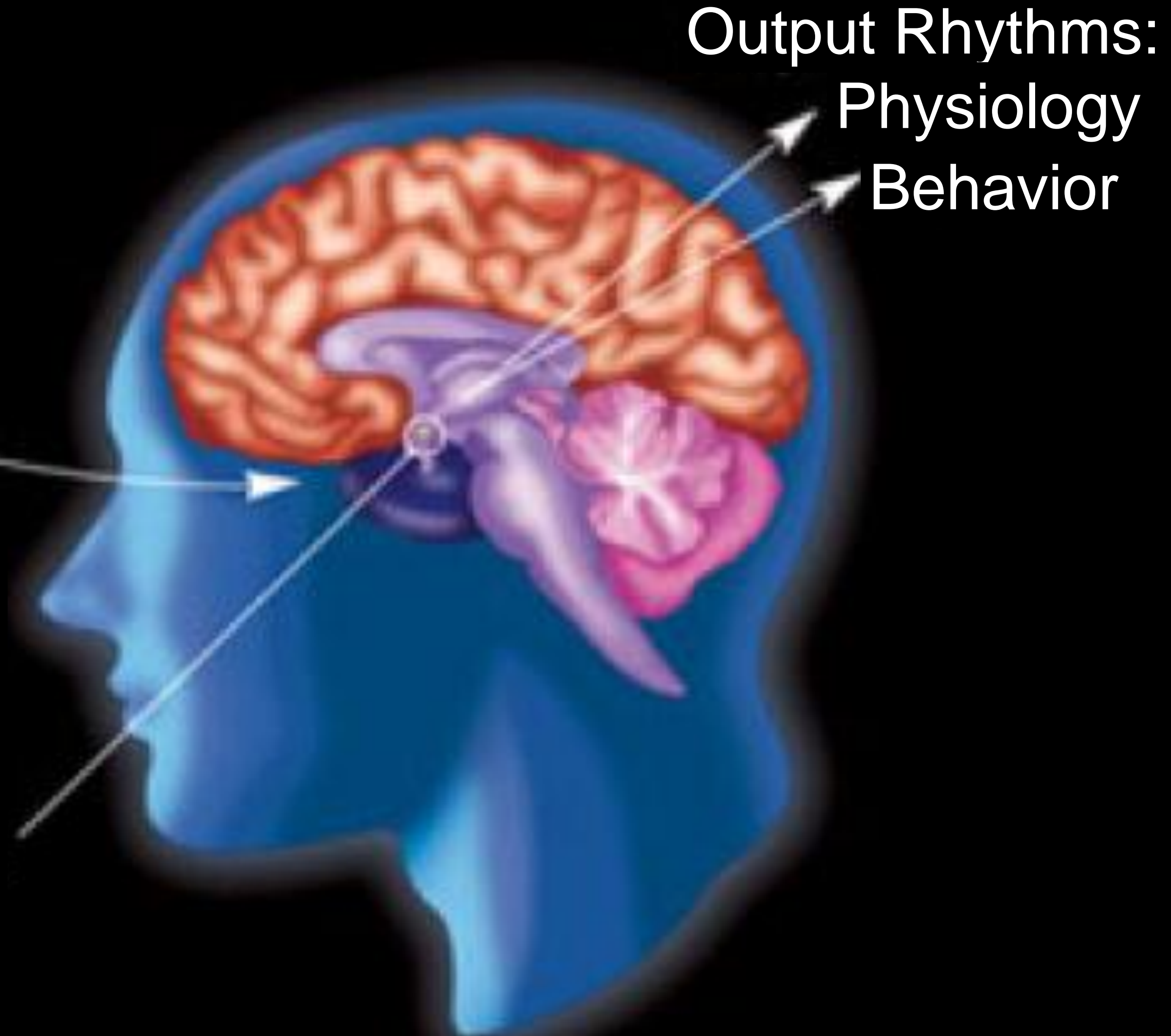
Output Rhythms:  
Physiology  
Behavior



**LIGHT**



2) (SCN) Supra-chiasmatic Nucleus - our **Biological Clock**, located in the **Hypothalamus**, sends signals to the **Pineal gland** depending on the brightness, time and color of the light



Output Rhythms:  
Physiology  
Behavior



Light



As light dims

SCN



Output Rhythms:  
Physiology  
Behavior





SCN



Output Rhythms:  
Physiology  
Behavior

3) The (SCN) directs the **Pineal Gland** to make and release **Melatonin**. **our sleep hormone**, in to the blood stream making **you sleepy**

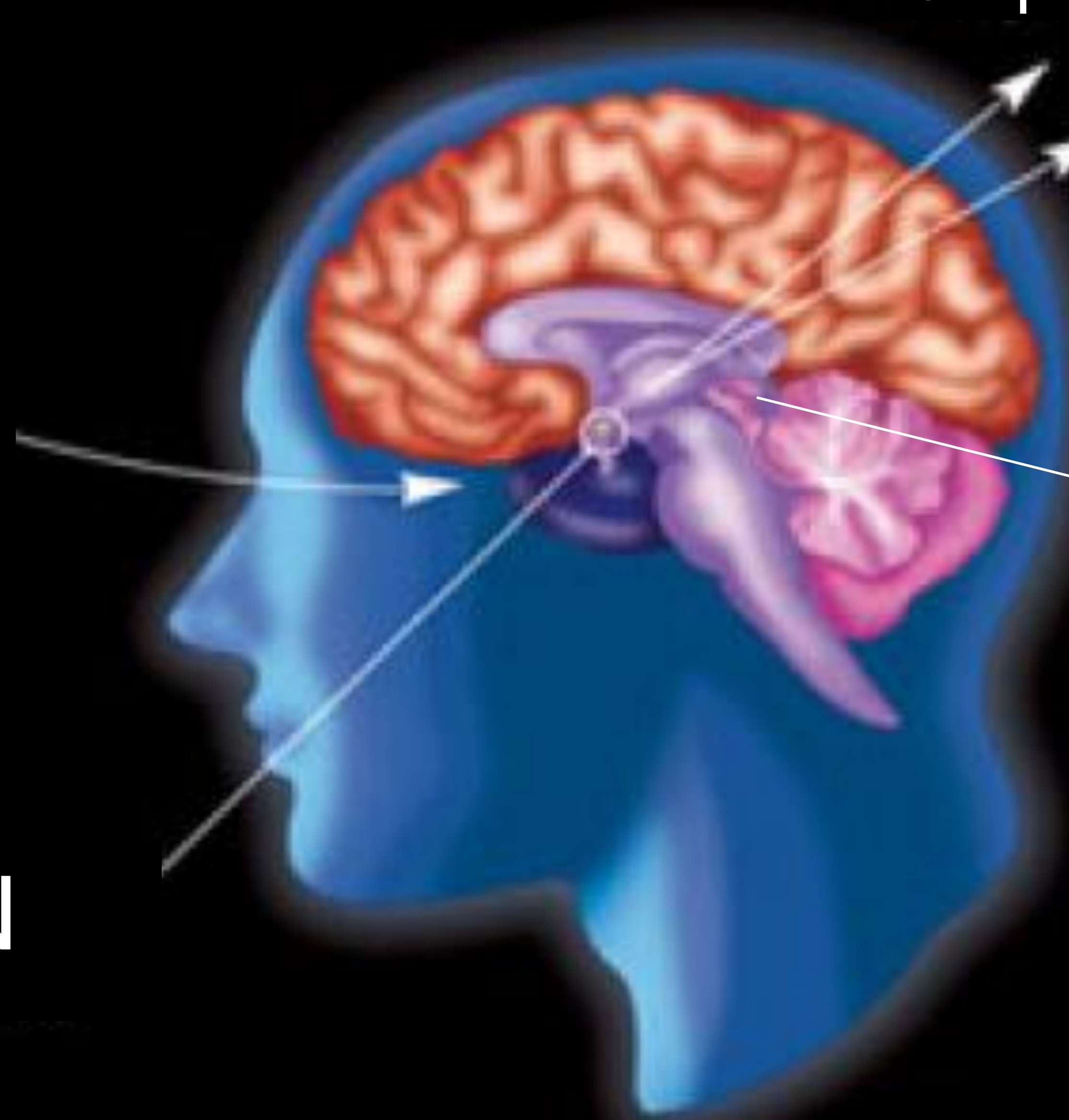


**LIGHT**



**As Bright  
Artificial  
Light Turns On**

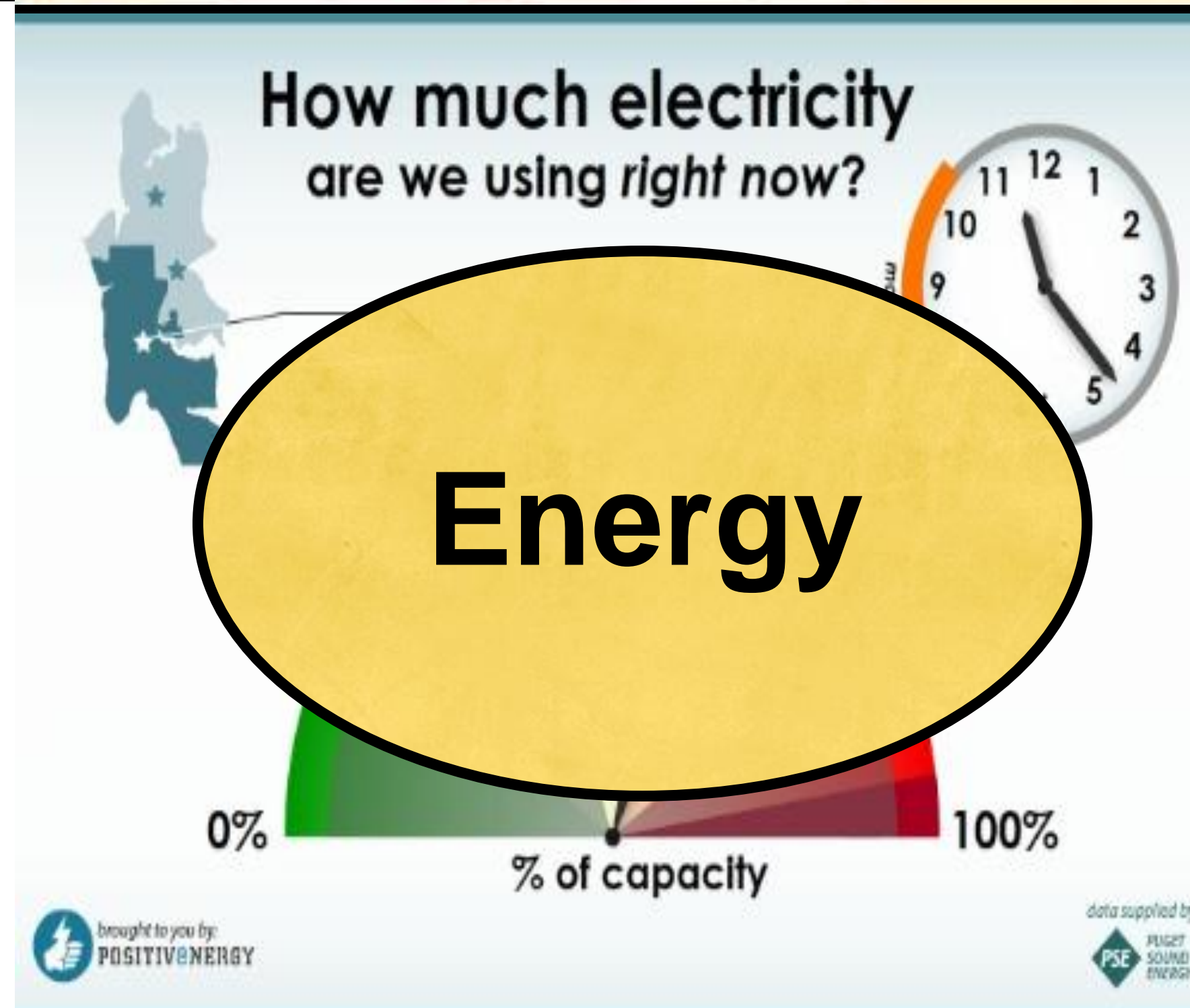
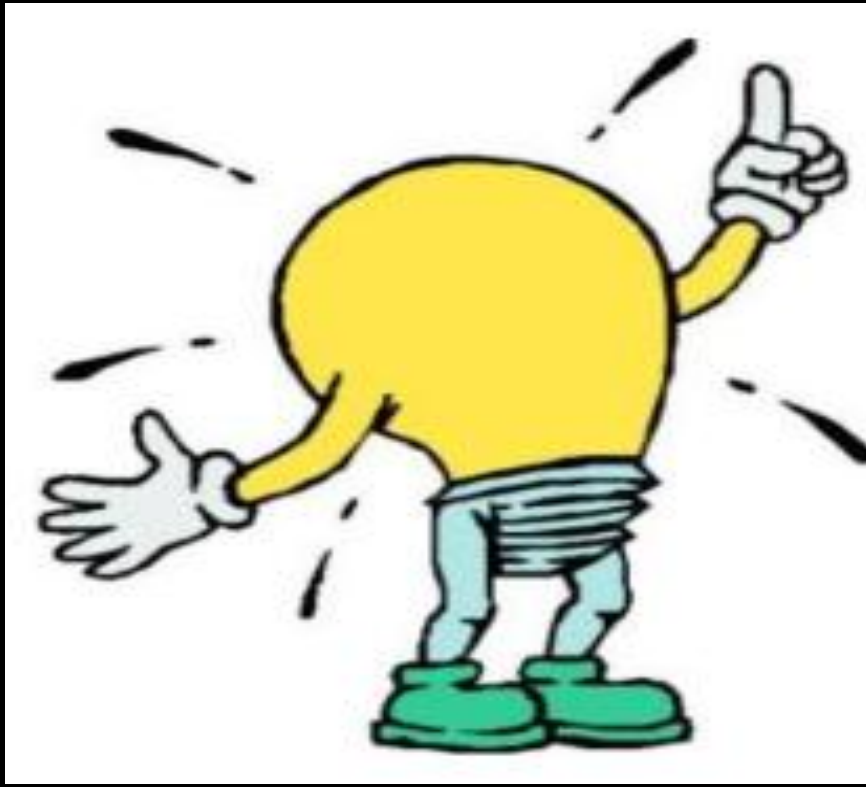
**SCN**



**Output Rhythms:  
Physiology  
Behavior**

4) The (SCN) directs the Pineal Gland to **reduce or stop Melatonin** release inhibiting the **sleep signal**







# **A New Lighting Word** **Epigenetics**

**The foundation of the**  
**Human Control System**

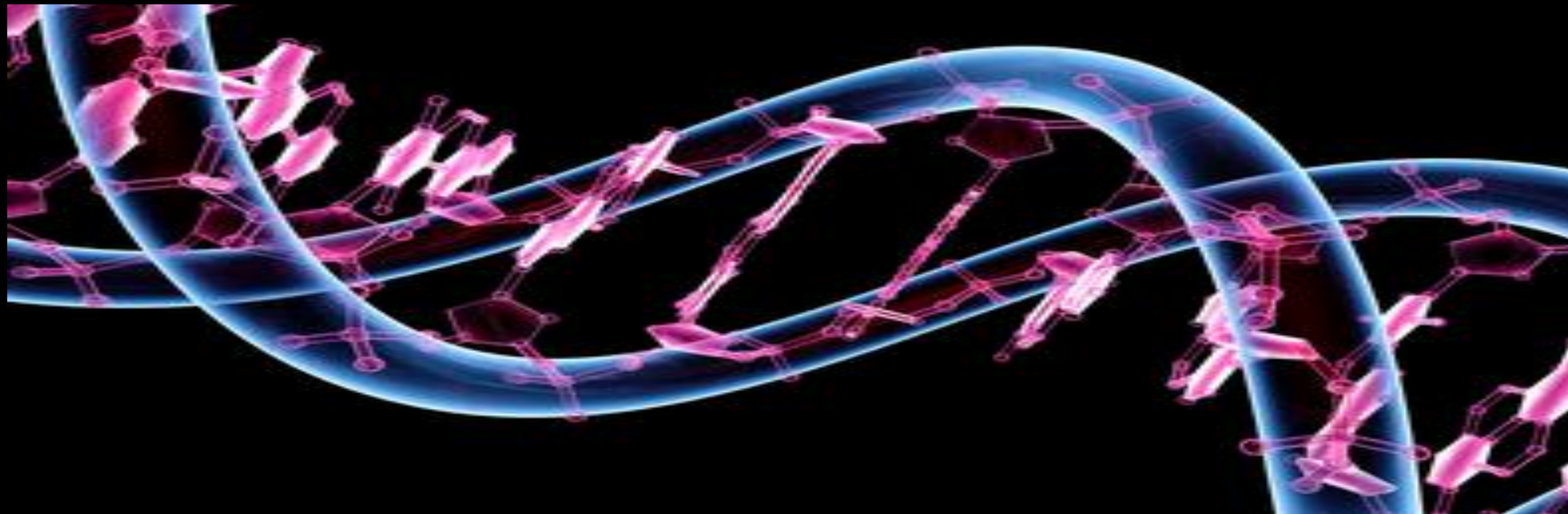


**Epigenetics** look at the sources that activate gene expression or suppression

Tracing the signals from outside the cell that tell the genes what to do



# What do GENES Have To Do With Our Biological Performance?





# What do Relays and Sensors have to do with Lighting Controls?





**EVERYTHING!**



# The Genetic Control System

- Memory, learning, stress and healing are all affected by classes of genes that are **Expressed = Controlled** in cycles that range from one second to many hours and years
- Our Genes are **Automatically Controlled** by external and internal environmental cues

External Environment:

**Light & Color,** sound, air, food toxins and social network

Inner environment:

Emotional, bio-chemical, and spiritual



# Some of the Numbers

- We have about **23,000** genes
- **51%** are regulatory genes
- **90%** of all genes have been **educated, programmed, and tested in cooperation with signals from our natural environment for over 6 million years**
- Every day our genes are retro-commissioned and optimized by the new days environmental cues **in the form of LIGHTING**, temperature and nutrition



# Human Performance Optimization

- Optimum Human function is **governed by our sleep wake cycle**  
Just like a manufacturing facility, optimum function is governed by its **preventative maintenance schedule**
- We are finding that **the artificial built environments we have constructed** to recreate nature, such as a sunny day and 72 degrees from 6 a.m. to 11 p.m., is **not the same environment that we were optimally designed for**



# THE HUMAN MAINTENANCE CONNECTION

CONTROLS

AND

Light



# The Sleep & Wake Hormones (signals)

## Wake Hormones

- In the pre-dawn hours the body temperature has reached its minimum
- The morning sun rise signals the body clock to **stop** producing Melatonin
- The body clock also signals the body to **begin producing the steroid hormone Cortisol, Serotonin** a Neurotransmitter and other powerful alertness chemicals. **Cortisol** acts as a **power surge**, at its highest level around 5 a.m. in the morning.
- About an hour after cortisol levels rise, the body is able to **wake up**



# Melatonin's Other Effects on our Biology?

**Melatonin is a Repair Hormone!** demonstrated to be a powerful antioxidant **preventing damage to DNA** by some carcinogens stopping the mechanism by which they cause cancer

**Melatonin's antioxidant** activity may reduce damage caused by some types of Parkinson's disease, play a role in **preventing cardiac arrhythmia** and **possibly increase longevity**

Younger children hit their peak melatonin production at night, and some researchers believe **that the level of melatonin peaks earlier as we get older**. This may explain why older adults go to bed earlier, wake up earlier, and have more sleep problems than children do

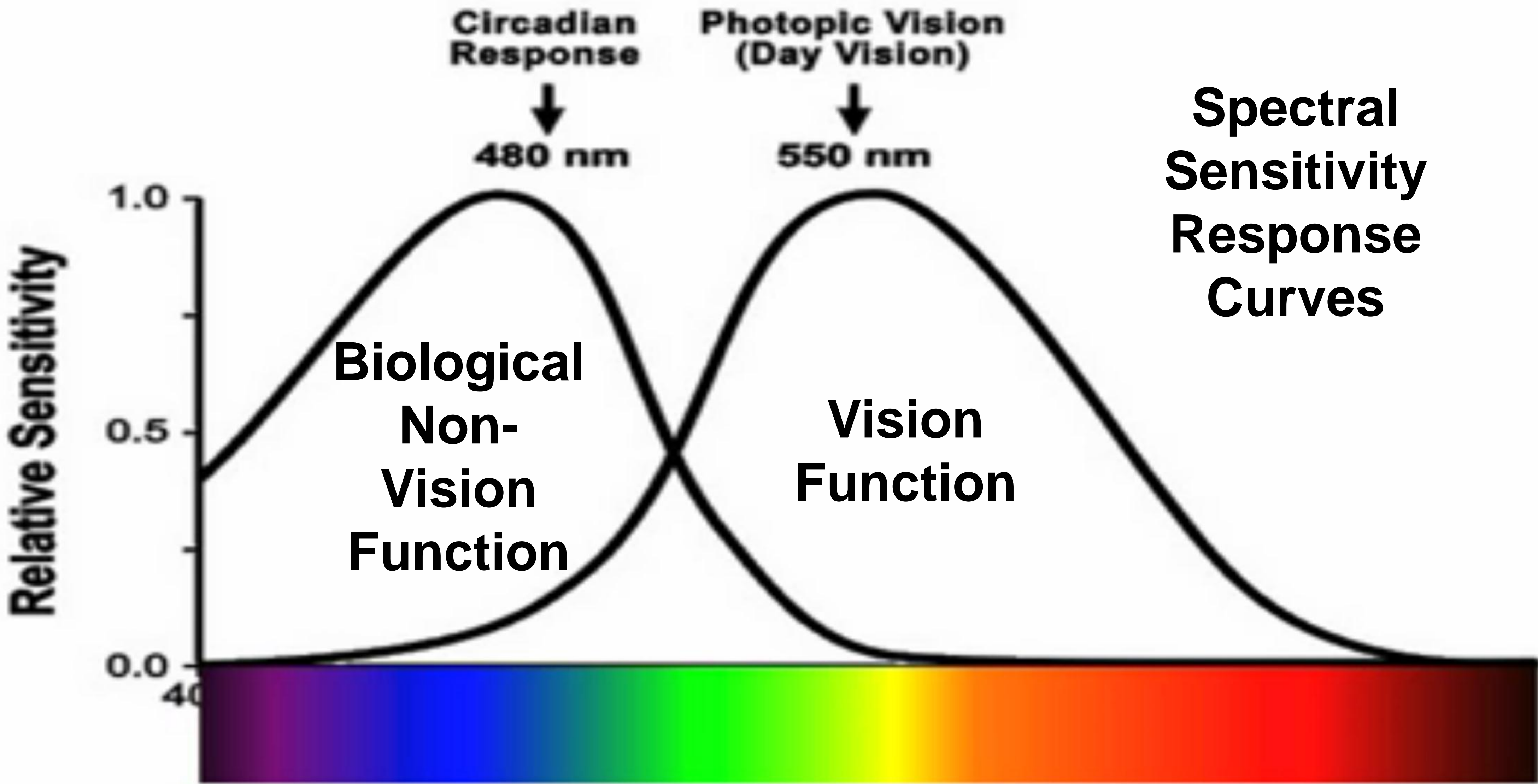
The World Health Organization in 2007 **named late night shift work as a probable cancer-causing agent**. **Melatonin is an anti-oxidant and suppressant of tumor development.**



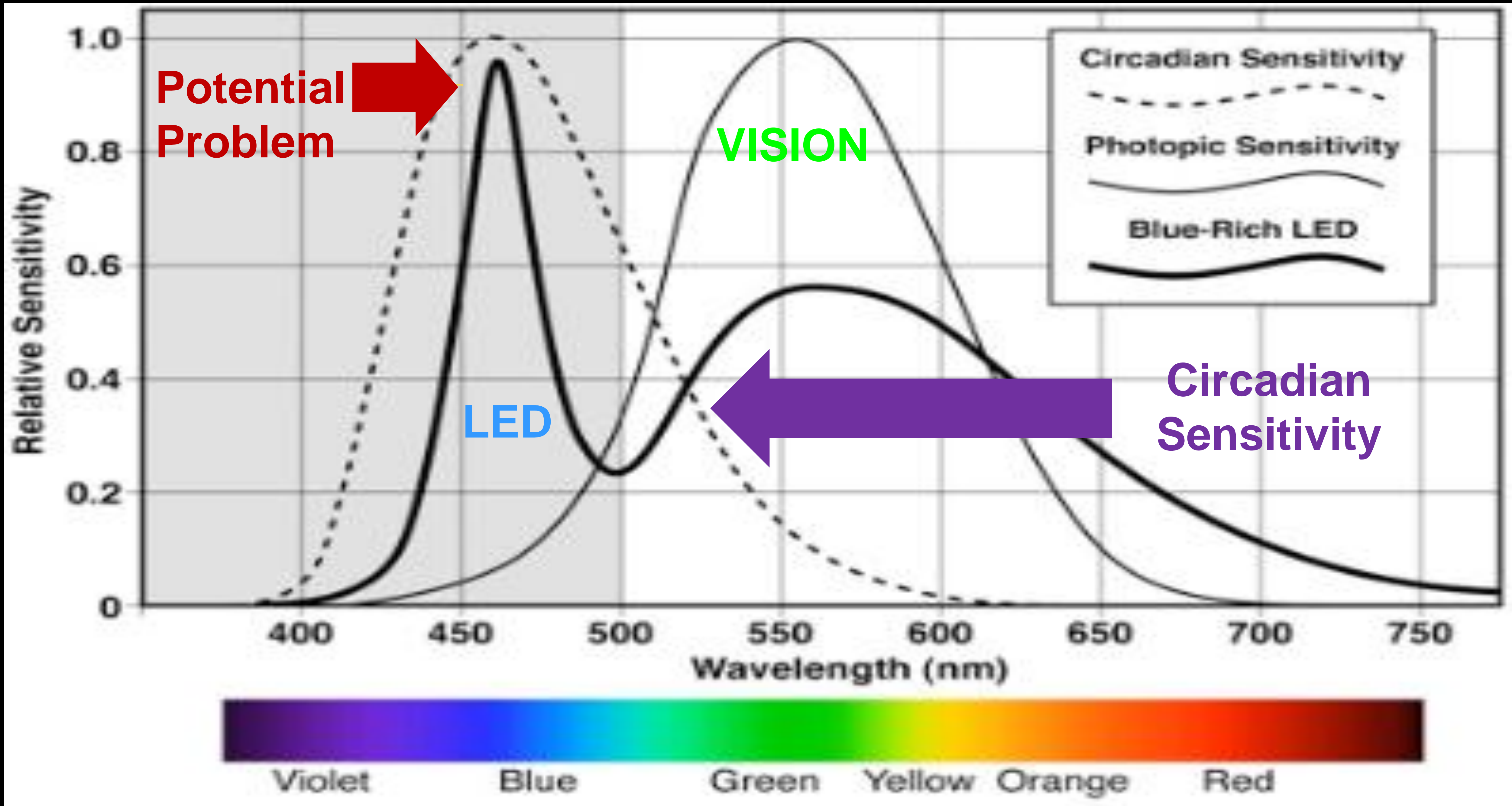
# Studies Indicate Sleep is Critical

- Melatonin needs to have significant bright light during the day to sufficiently suppress and conserve it for sleep. This conservation allows it to “build up pressure”, so to speak, so that it can return at night with a powerful surge
- Some elderly are not getting sufficient daytime light to suppress melatonin to fully wake up.
- If melatonin is not suppressed sufficiently to build up “sleep pressure” they don’t get as much regenerative rest or, sleep as long, when they go to sleep.
- In addition many retirement homes do not provide proper lighting to allow people to, go and return from, the rest room with out triggering the end of the sleep cycle











**Is Your Body A  
Biological Clock Watcher?**

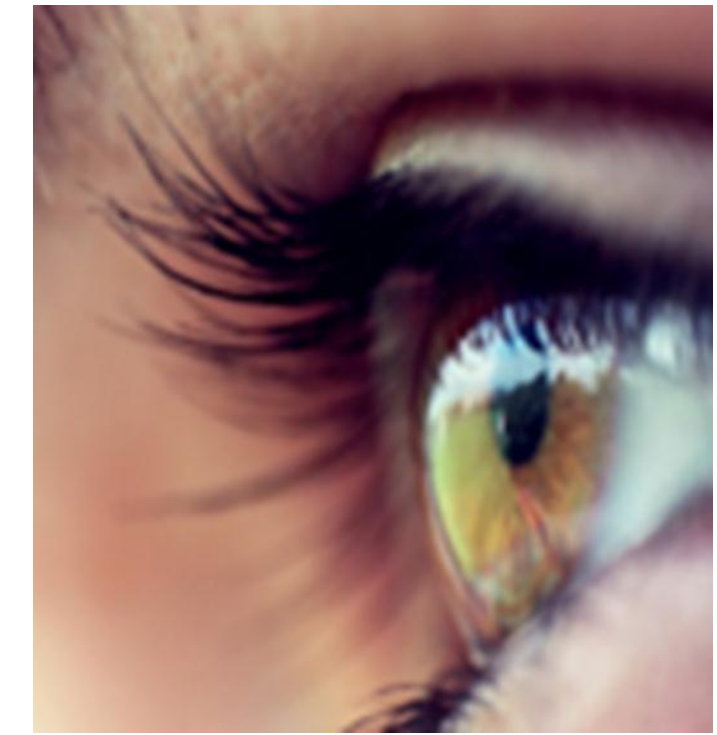


# AM Time

Noon  
12:00

Vitamin D2  
Synthesis  
from UVB

# PM Time



## Our Biological Light Clock

Ghrelin Peak = Lunch

High alertness  
10:00

Best coordination  
2:30P

Fastest reaction time  
3:30P

Highest testosterone secretion  
09:00

Lowest Day Time  
Performance

Bowel movement likely  
08:30

Greatest cardiovascular efficiency  
and muscle strength  
5:00P

Melatonin secretion stops  
07:30

Sharpest rise  
in blood pressure  
06:45

Ghrelin Rises = Breakfast

Wake Up Body

06:00

Body Phycology (Brain)  
Repaired  
2am to 6am

6:00P

6:30P Highest blood pressure

Melatonin at Lowest Levels

Cortisol Rising

Lowest body temperature  
04:30

Body Physically  
Repaired  
10pm to 2am

7:00P Highest body temperature

Ghrelin Peak = Dinner  
Cortisol Falling

Dropping  
Melatonin  
Low Cortisol

Warm up lighting



Melatonin Rises

Go to Sleep

Deepest sleep  
02:00  
Ghrelin Small Peak

10:00P  
10:30P

Bowel movements suppressed

Peak Melatonin

00:00  
Midnight

Highest Cell Regeneration





# **Why are Circadian Rhythms Disorders a Problem?**



**Why are Circadian Rhythms Disorders a  
Problem?**

**Sleep Quality  
and  
Sleep Deprivation**



# Why Do We Sleep?

1. To allow the brain and body to repair itself
2. To conserve energy for the next days hunt



# Why Do We Sleep?

1. To allow the brain and body to repair itself
2. To conserve energy for the next days hunt

**Survival!**



# What Causes Circadian Rhythm Disorders

## Some of the Causes:

- Time zone changes “Jet Lag”
- Lack of Sunlight and Intensity “Northern Latitudes” SAD  
Seasonal Affective Disorder “SAD”
- Shift work
- Lighting “Lack of Daylight exposure”
- Light Pollution, “Lack of Dark exposure” Artificial Light in and outside
- Lighting “Out of phase Synchronicity with daylight color temperature”
- Pregnancy
- Medications
- Changes in routine



## How Much Sleep Do You Really Need?

Age	Sleep Needs
Newborns (0-2 months)	12-18 hours
Infants (3 to 11 months)	14 to 15 hours
Toddlers (1-3 years)	12 to 14 hours
Preschoolers (3-5 years)	11 to 13 hours
School-age children (5-10 years)	10 to 11 hours
Teens (10-17)	8.5-9.25 hours
Adults	7-9 hours

*Source: National Sleep Foundation*



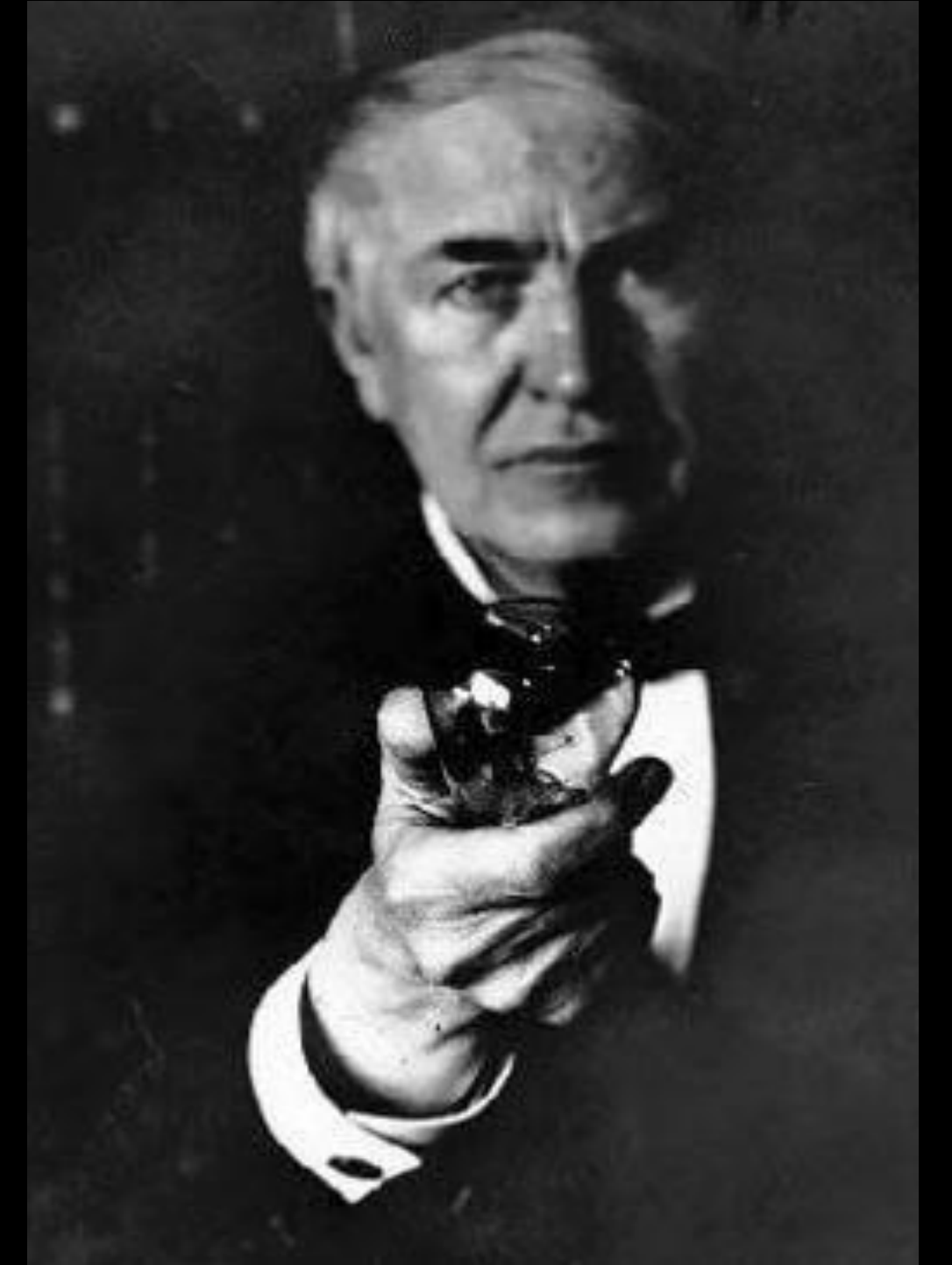
# When the Light Bulb Went On to Help Us See our Eyes Started to Close

The average young adult, **today, reports sleeping about 7 to 8 hours** each night. When we compare this to sleep patterns in 1910, before Edison's modern coiled tungsten filament light bulb, was introduced, we find that the **average person use to sleep 9 hours** each night. This means that **today's population sleeps 1 to 2 hours less** than people did early in the **century** (Webb & Agnew, 1975).

The effects of sleep loss are **cumulative**, and regularly **losing one or two hours of sleep** a night can lead to chronic **sleep deprivation**.

Sleep deprivation has been shown to **produce psycho-motor impairments equivalent to** those induced by **alcohol consumption** at or above the legal limit.

**66% of all Americans don't get the sleep that Doctors recommend**  
**70,000,000 have problems sleeping**





# Our Need for SLEEP



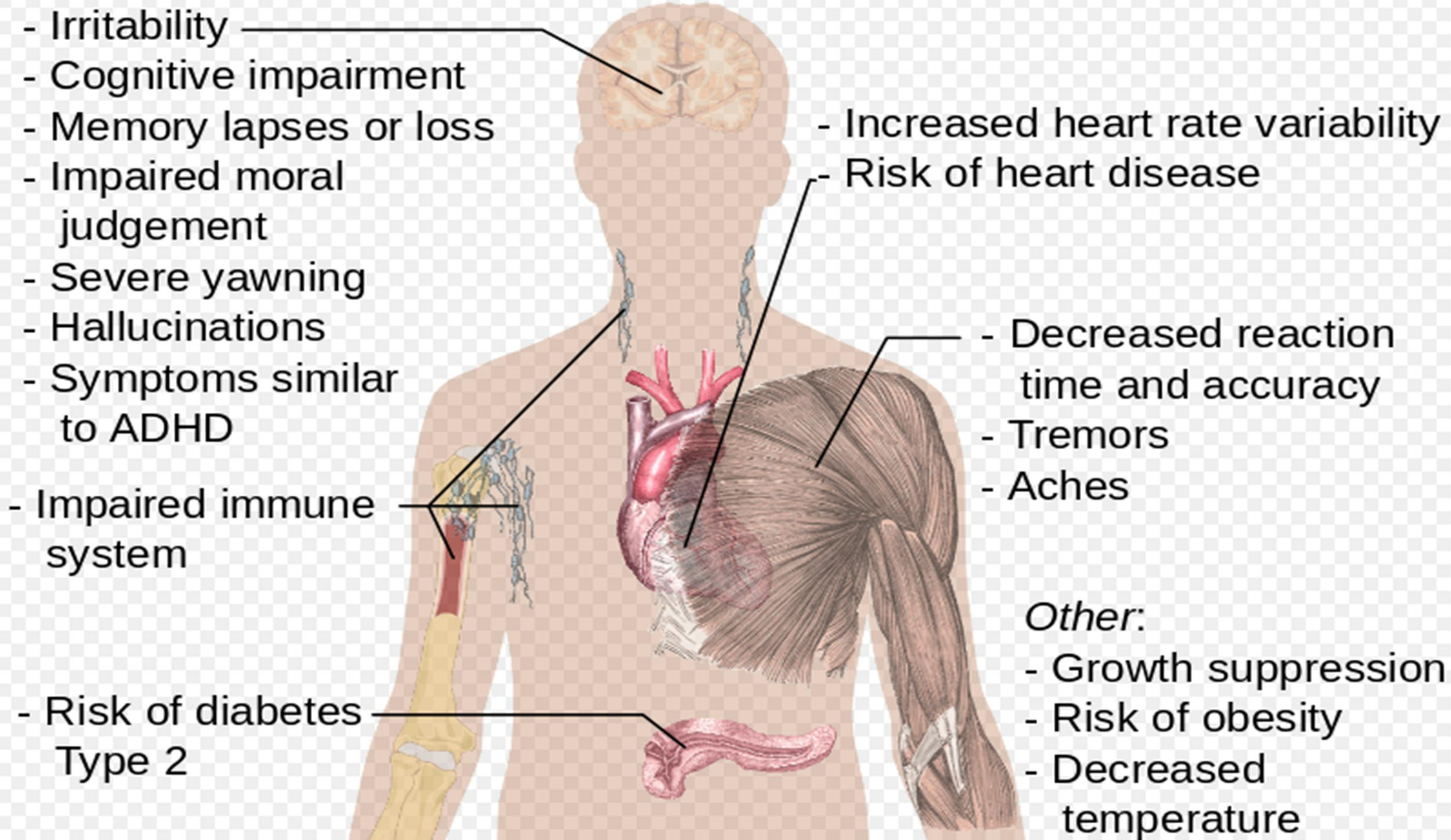


# Sleep Deprivation and Workplace Productivity





# Effects of Sleep deprivation





- Disasters Where SLEEP DEPRIVATION was a major factor

- Three Mile Island Reactors
- Peach Bottom Reactors
- Chernobyl (50,000 lives)
- Exxon Valdez
- The Challenger Accident





The Cost \$\$\$  
*Of missing ZZZ's*



- **Automotive Crash Estimates vary, these are thought to be underestimated....**
- **100,000 Crashes** Related to Fatigue Annually in U.S per the NHTSA
- **1,550 Sleep Related Traffic Deaths in 1996**
- **71,000 injuries**
- Drowsy Driving represents 10-30% of all crashes worldwide
- **Sleep related crashes have fatality and injury rates similar to alcohol related crashes**





# Sleep Deprivation in Children

- More than two-thirds of children experience one or more sleep problems at least a few nights a week.
- For children with ADHD, poor sleep (too little sleep or symptoms of sleep disorders) may profoundly impact ADHD symptoms.
- In fact, one study found that treating sleep problems may be enough to eliminate attention and hyperactivity issues for some children.





- Philips Consumer Lifestyle – announced that...
- **“23 % of office workers admit to taking a nap at work.”**
- **“56 % of office workers don’t consistently get a good night’s sleep.”**
- **“64% of employees do not wake up before their alarm goes off and more than one-third (37%) are not ready to get up when their alarm goes off**
- **“85 % of office workers admit that if they slept more, they would be more productive while on the job.”**



Could Sleep Deprivation Lead to a...



# Corporate Train Wreck?

Sleep disturbances contribute to decreased employee productivity at a high cost to employers

**\$136 billion per year in health-related lost productivity**

\$101 billion more than for workers without fatigue

**\$1,967 per employee annually**

For a firm with 3,000 employees that's **\$6,000,000 annually**





# Corporate Health Care Costs

- Healthcare costs continue to grow ahead of cost of living raises at over seven percent
- In 2012, companies can be expected to pay almost \$12,000 per employee for healthcare costs.
- It is expected that the 2012 costs to be 7.2 percent above their 2011 costs which were 7.4 percent above 2010 costs
- Employers are being much more aggressive in their use of cost-sharing techniques and cost-control programs



# Other Light Related Circadian Disorders



## Jet Lag or Rapid Time Zone Change Syndrome:

Medically a sleep disorder referred to as **desynchronosis**...

The inability of our internal circadian clock to make an immediate adjustment to the changes in the external light cues that an individual experiences when rapidly crossing time zones. It effects more than the sleep and wake cycle. Many rhythms are out of sync.

### Causes:

- Pre-flight Stress
- Disrupted sleep patterns, red eye flights
- Higher than normal cabin pressure
- Dry cabin air (dehydration)
- Dehydration, Lack of movement
- Disrupted Eating times and appetite
- Recirculated stale cabin air causing headaches and drowsiness
- Alcoholic drinks 2-3 x more potent on flight
- Coffee, sodas, juices
- Constant engine noise





# Current Aircraft Cabin Design that Reduces Stress and Makes for a More Comfortable Flight





**Circadian Restoration** Treatment:  
Taking long walks during the daylight hours

Doing light therapy using a special fixture  
with a very bright color corrected fluorescent  
bulb or...

Using an LED light (10,000 lux) with proper  
color temperature to mimic light from the sun  
may also be helpful.





# Night Time Darkness is Important Too!

Not only do we need **light** to fully **turn off** Melatonin in the day **so we can be fully awake,**

We need **Full Darkness** to turn Melatonin **ON** at night!



# Light Pollution...

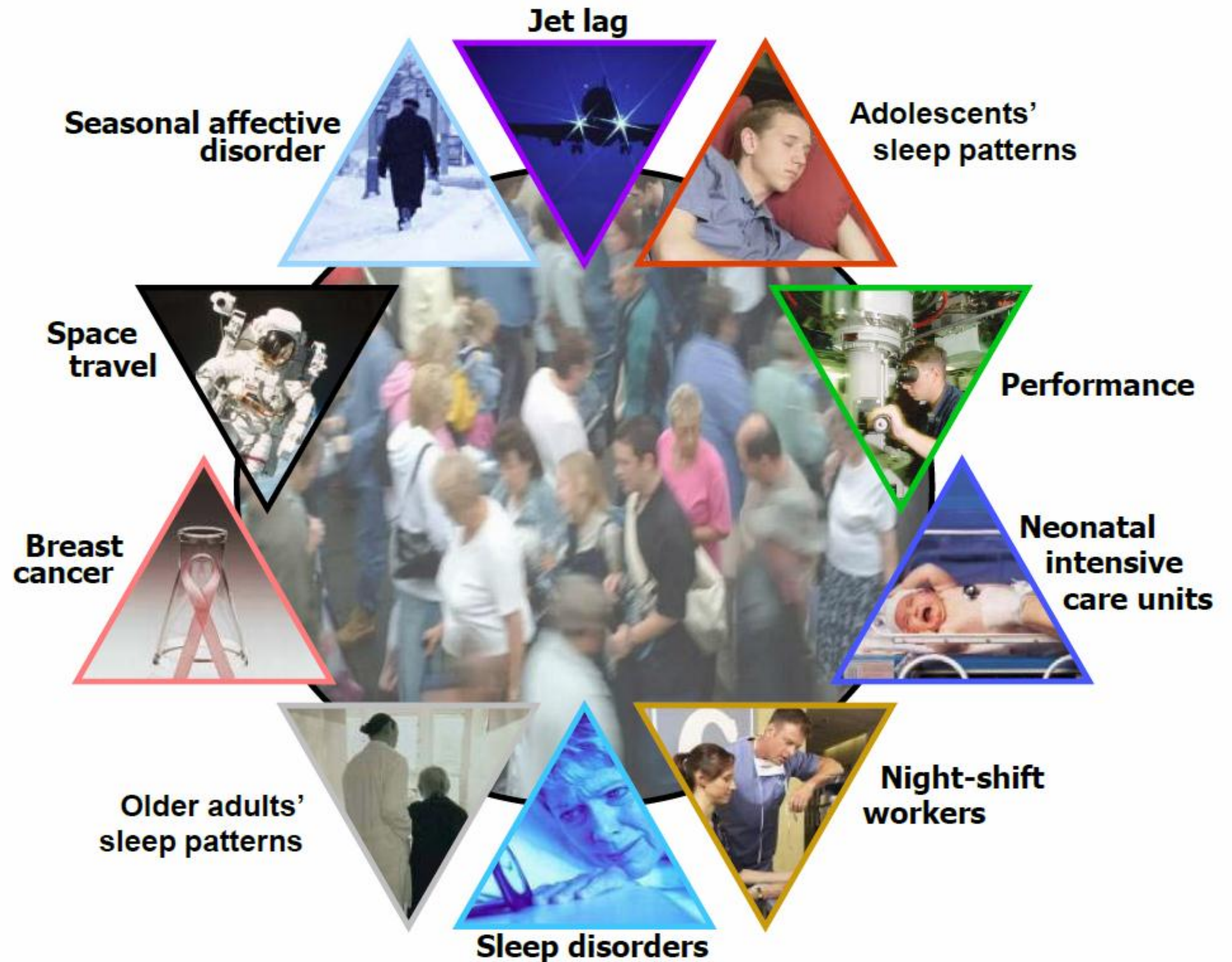
the Melatonin “OFF” switch to restorative sleep





**Conclusion:  
Lighting Design  
Must Address**

**Providing  
Healthy  
Illumination for  
*Non-visual*  
Function**





# Circadian Adaptive Lighting

Applied lighting strategy best describing the integration of

natural daylight, artificial light and integrated shading strategies combined with advanced control systems

specifically designed to phase shift, align or enhance the human circadian system in order to elicit or influence physiological and or behavioral response for...

**optimized performance and health**



# Three Types of Circadian Adaptive Lighting Design

- Circadian Restoration
- Circadian Maintenance
- Circadian Emulation



# Circadian Restoration

A medically prescribed light treatment utilizing specific defined dosing protocols and **advanced control systems** to **restore chronically desynchronized circadian rhythms**

SAD treatment

Northern Latitudes

Jaundice

Hospital wards, ICU units

Sleep diagnostic centers

Medically Supervised Athletic Training Facilities

Long term care facilities

Health care treatment rooms



# Circadian Maintenance

Enhance natural light levels and to artificially stimulate the circadian system with enhancement of natural light/dark cycles including natural spectrum color shift over the 24 hour day combined with the use of **advanced day lighting technologies and automated dynamic lighting and shading systems, to facilitate sleep.**

Spas

Hospitality

Medical tourism

Confined populations

ICUs and Neonatal intensive care units

Patient rooms

Non-work related windowless environments

Long Term Residential Quarters, Common Areas, Prisons



# Circadian Emulation

Non Clinical application of dynamic lighting in low light or windowless environments to artificially emulate a cycle of dynamic light with natural color shifts timed for circadian support **utilizing advanced lighting control systems**, for the desynchronized worker or student. It may also be used to provide tunable wavelengths of enhanced blue or white for the purpose of **enhancing performance and eliciting specific behavioral outcomes** by fostering employee and student efficacious sleep periods  
**Some applications may require medical oversight**

Critical Operation Control Rooms, Emergency Response Environments

Nursing stations, Dispensing Pharmacies, Surgical Suites

Windowless Office and School Environments

Night Shift work areas

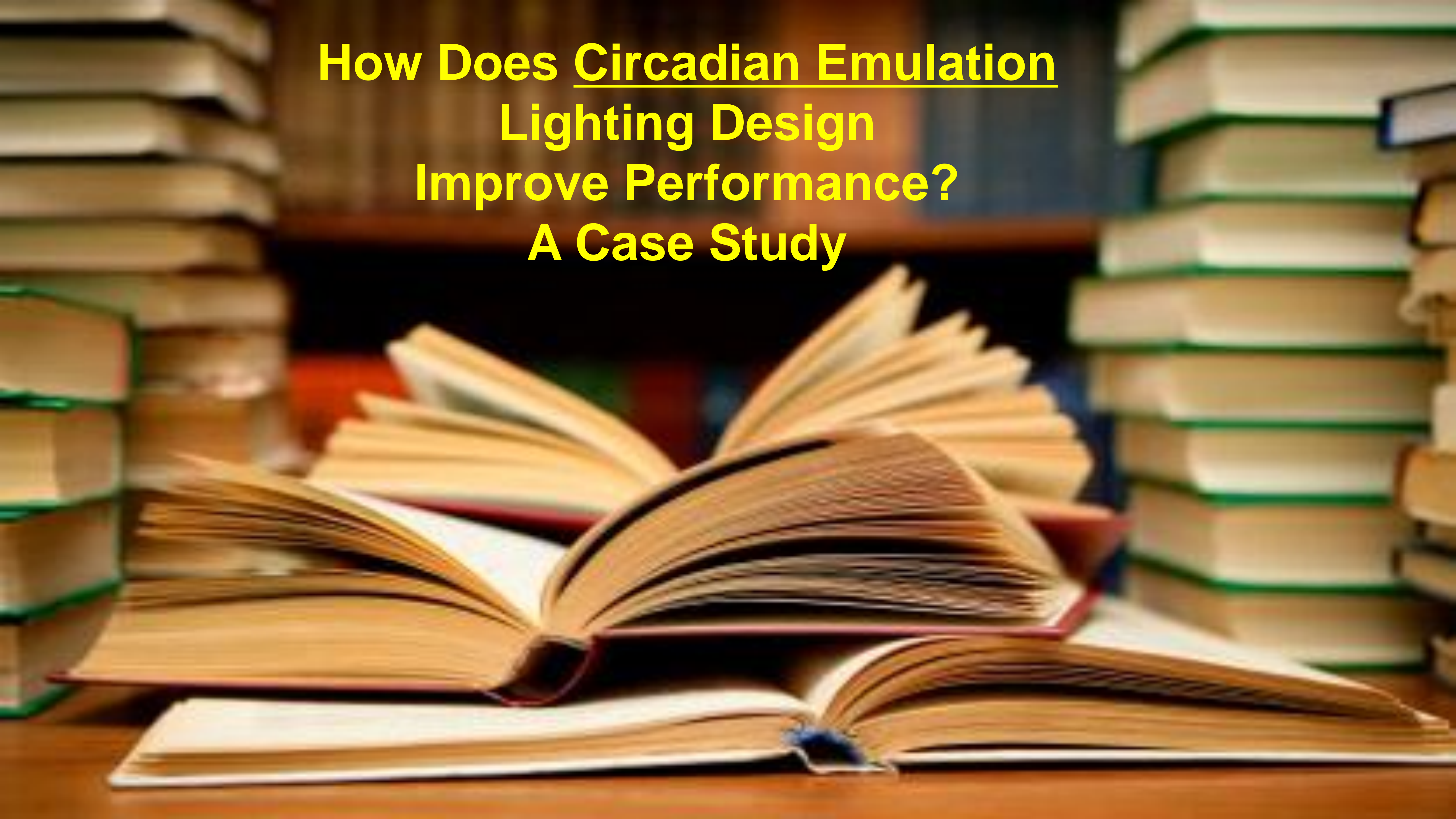
Submarines

Mining

Residential settings for sleep quality and weight management



**How Does Circadian Emulation  
Lighting Design  
Improve Performance?  
A Case Study**







# Case study

## In der Alten Forst

Location | Hamburg, Germany  
Philips Lighting | SchoolVision Lighting solution



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Date of release: May 2010 / UK  
Printed in the Netherlands

**PHILIPS**  
sense and simplicity



# The Tools Lights and Controls



Solution SchoolVision surface-mounted T-5 Fixture System TCS477 3x49W/827/452 HFD LE1 ND AC-MLO is a Dynamic Lighting luminaire, which can provide the various lighting settings that are needed to give children the best learning experience.



The LRM2095 OccuPlus is a **combined sensor and controller**. It will dim and switch the lights in a room or area on occupancy and available daylight, with options for local override, **parallel operation and network links to Building Management Systems (BMS)**.



**The UID 2096 SchoolVision 4 Scene Controller**



## Normal Scene

**Standard white** light levels helps pupils to pay attention and listen to the teacher making it suitable for regular classroom activities

## Focus Scene

For more challenging tasks, tests or exams the teacher can switch to the fresh, bright **cool light** to aid concentration

## Energy Scene

When pupils need to be more active in the early morning or after lunch, the fresh **very cool light** helps to invigorate them

## Calm Scene

When a relaxing ambience for individual work or quiet time is desired a **warm** **white** light is set



## NORMAL

Normal Class Lessons Standard Color Tone



## ENERGY

Support Fresh Start (Morning) or (Early Afternoon)  
Very Cool Color Tone



## FOCUS

Concentration for Testing Cool Color Tone



## CALM

When Class Is Hyperactive Warm Color Tone





# Significant Positive Results

Under **TASK OPTIMIZED** color temperature,  
Quality Spectrum Lighting Conditions:

Reading Speed

35% Increase

Frequency of Errors Made

45% Decrease

Hyperactive Behavior

76% Decrease



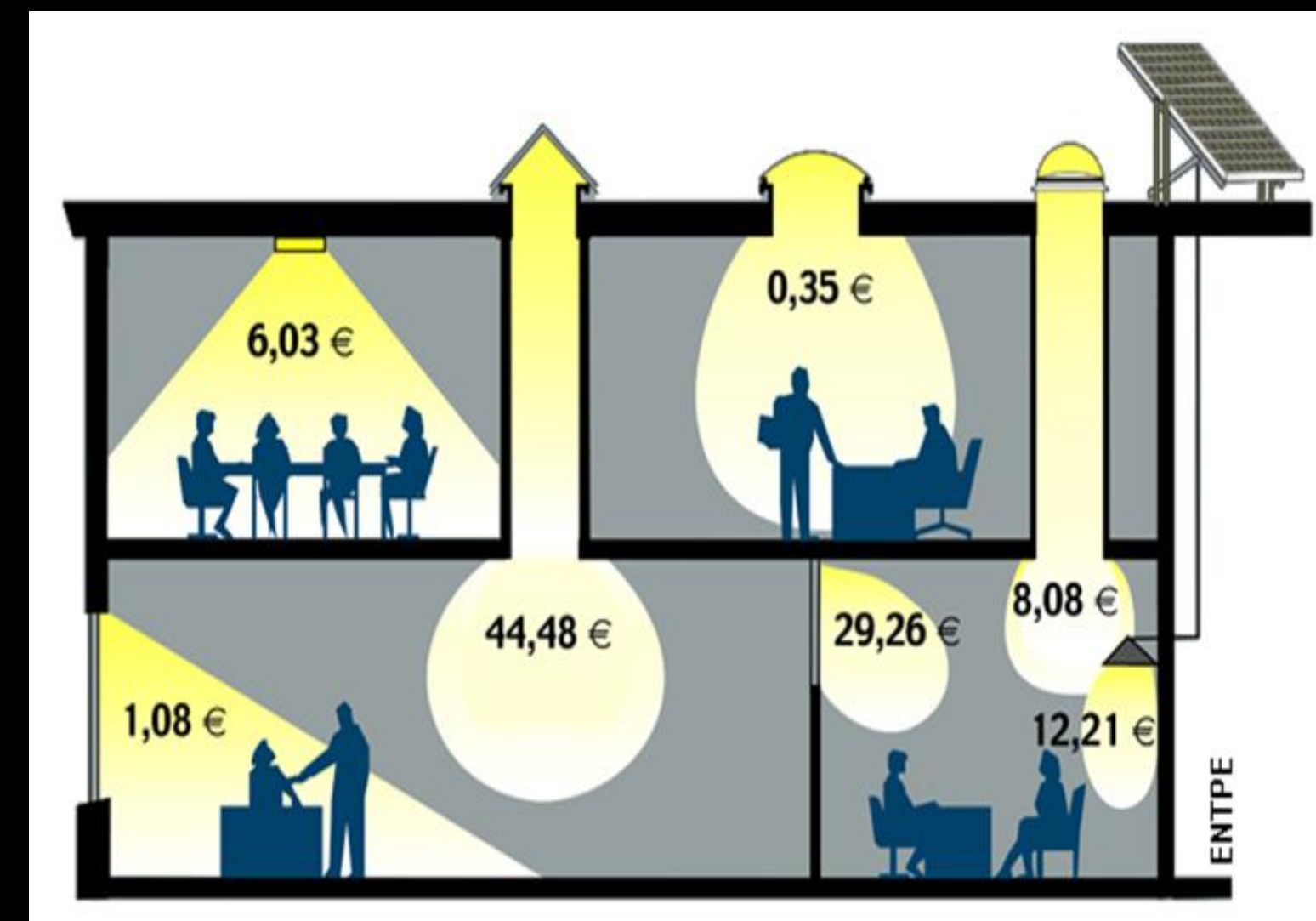
**The Importance of Controls is Growing in  
all Areas Especially Artificial and Natural  
Lighting Applications**



# Light Pipe Systems with Daylight Control



Dim the daylight





# Day lighting Requiring Advanced Shade Control Strategies





# OLED Media / Shade Control Window



Transparent to Exterior  
Is a Video Display



Computer Screen  
Illuminates at Night



Provides Virtual Blinds  
Is a TV Screen









# Static & Live Video Virtual Sky





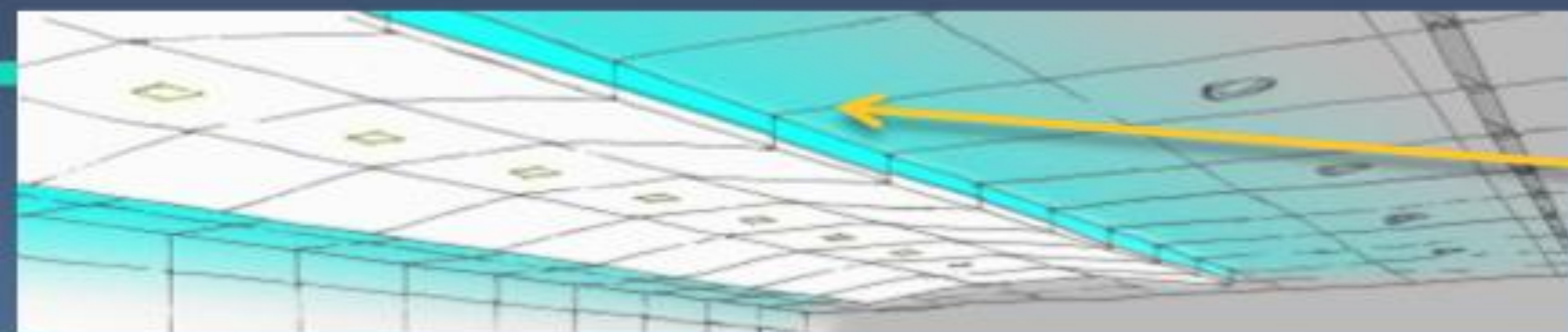
# Natural Sky Emulating LED Fixtures





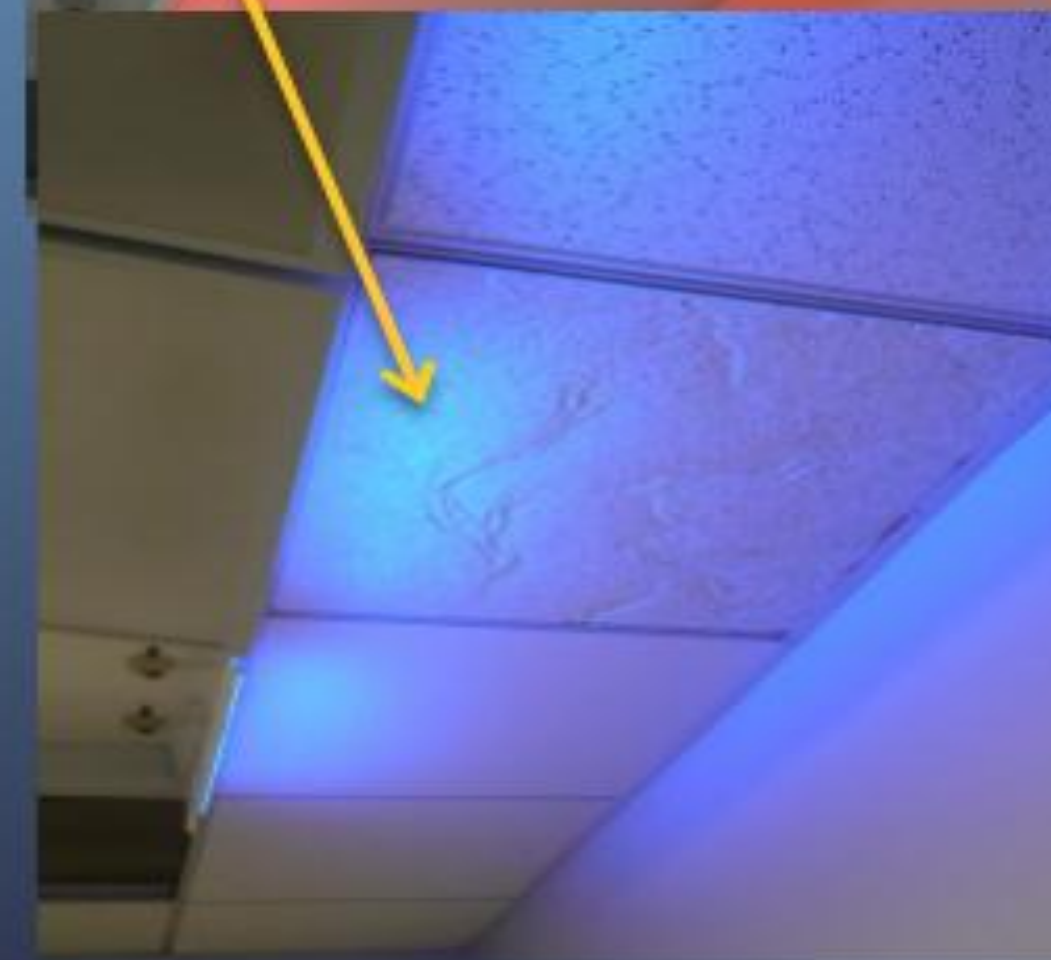
# Making Office Environments Enjoyable

## Color-changing Halo



Original Vision

Photos of actual tile



Computer model of the upcoming installation  
(Courtesy OSRAM SYLVANIA, Inc.)



...and Our Future Dreams







**What does all this  
Human-centric Optimization mean  
for the  
Controls Industry?**



# Dynamics and Interactive Control

- From the latest science about artificial and natural environmental impact on our biology, we are learning that **our environments must be more dynamic, interactive and responsive to our biological needs to optimize the performance of the assets that we built the buildings for, PEOPLE**
- We shouldn't build smart building and systems just to save energy, **we should build them to optimize human performance and health, using only the energy that we need to accomplish it and nothing more!**

*HUMAN HEALTH OPTIMIZATION =  
INCREASED PERFORMANCE AND ASSET ROI*



# Current Realities

- Sophisticated commercial automation systems for HVAC has matured in the last 10 years, and are capable of providing high degrees of optimization
- Yet, **most buildings run poorly**, waste energy, and provide less than optimal working environments
- **What's missing?**



# Current Realities

- Sophisticated commercial automation systems for HVAC has matured in the last 10 years, and are capable of providing high degrees of optimization
- Yet, most buildings run poorly, waste energy, and provide less than optimal working environments
- What's missing? **“Ongoing” Education and Training**



# Most Control Systems Without Training





If We Are Truly Smart, Building Design and  
Operation Must Be Planned to be Effective

For the Life of the Building  
Inception To Demolition!

A design that not only provides  
environmental sustainability, but total building  
life cycle operational  
and maintenance sustainability



As the Impact on Our Biology and Performance from Lighting and Environment Systems is Better Understood, Monetized and Disseminated

There will be an Increased Importance for Higher Quality Operation of Systems and Verification of Performance



**Financial loss** from **less than optimal environmental** design on insurance, health care costs, productivity, errors, and accidents, will drive **demand for human-centric design.**

The control systems required will not only **need to run correctly on the first day...**



but will need to provide **evidence based optimized operation for the life of the system** to realize the owners ongoing ROI





# Educational Goals

## Owner Education

Owners must be educated and understand the economics of waste and lack of optimization, and **request that their design teams** deliver systems that can be **effectively optimized** providing realization of the ROI they are being sold on.

## Architectural Design, Engineering Education

1. Plan from the outset for optimized performance in all systems.
2. Hire a Commissioning, (Cx) Authority **at the START of design process** to:
  - Establish Owner Performance Requirements (OPR)
  - Help manage the design team in **delivering a design that meets the OPR**
  - Help guide the creation of design and construction documents that **speak Cx, operation and maintenance, and not just construction,** for these are the documents that will **support the future successful ongoing training, operation, and maintenance of the building systems!**



## Manufacture and Rep Education

1. Understand the application of their systems in real world environments
2. Understand the measurable performance goals that the owner, Cx, has set for their systems
3. Understand how to integrate their systems with a whole building intelligence systems

## Contractor Education and Training Certification

1. Have expert knowledge and skills to properly install, integrate, and meet the performance goals set
2. Armed with Commissionable construction documents, create as-builts that are accurate
3. Complete pre-functional testing ready for Performance Testing and Commissioning

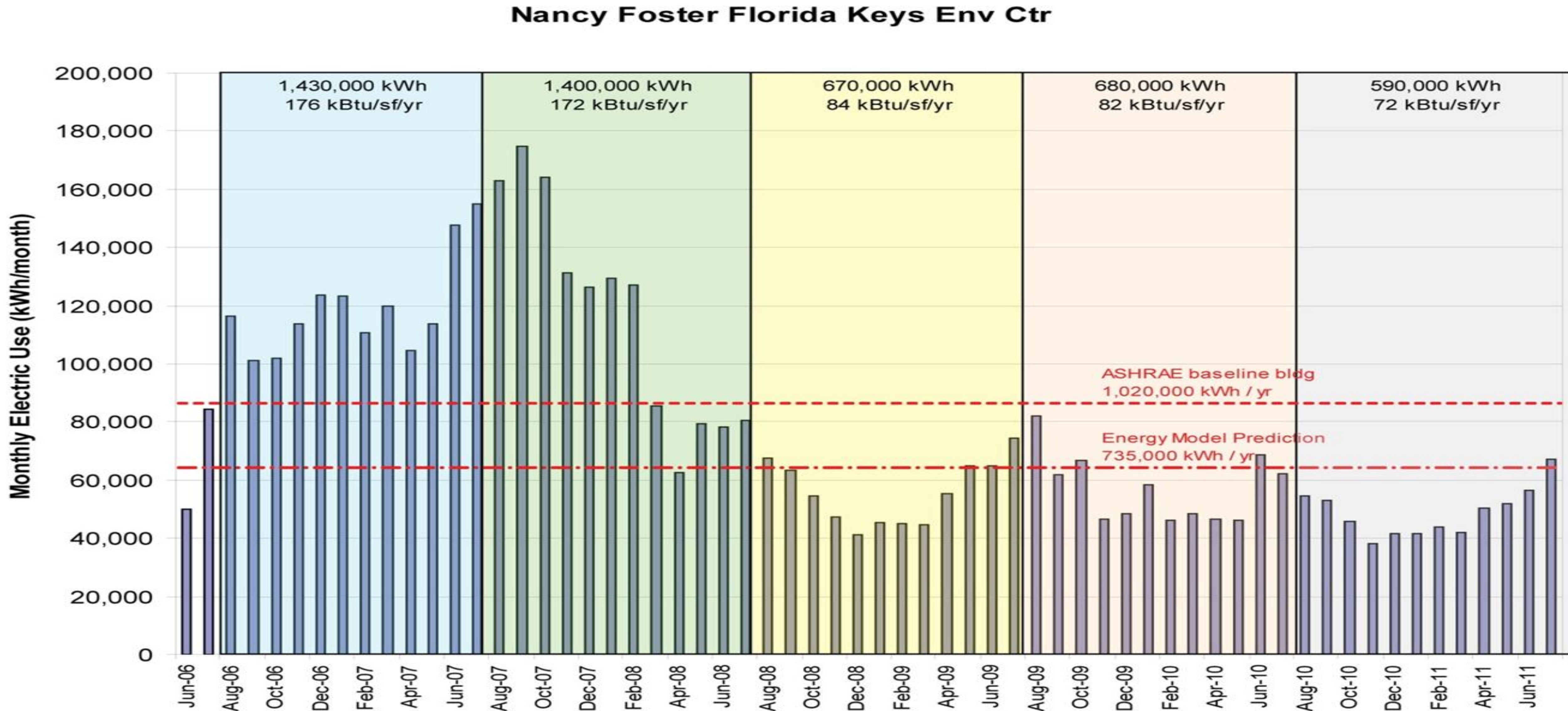


## Commissioning *The Best ROI Value \$\$\$*

1. Have the As-Built documents complete prior to Commissioning so that they can be also commissioned and verified as accurate
2. Have assets and job plans loaded in to the computerized maintenance management system, (CMMS) for commissioning verification
3. Use the time of commissioning to **ECUCATE AND TRAIN** the building operation and maintenance staff, as this will also be a time of trouble shooting all system to **achieve integrated optimized operation.**
4. **Bench mark ALL settings and values that reflect optimized operation as a reference for all future maintenance and retro-commissioning performance**
5. Load all benchmarks into the CMMS
6. Allow for adequate time to commission the project prior to occupancy
7. Re-commission systems prior to the first year warrantee ending using this for additional training



# The Case For Training During Commissioning





# Recommendations

Hire contractors and manufactures that will support product and system training as this will be an on-going process over the life of the systems installed

Added value would be having maintenance service providers perform remote monitoring and performance based maintenance of the systems to:

- Maintain the operational, energy and human-centric adjectives set down in the design documents
- Assure integration with all building intelligences



# New Businesses

In light of the evolving complexity and cost for ongoing education needed to support life time optimized operation of building systems, other business models may evolve.

Such companies could employ continuously trained highly skilled engineers and operators to remotely monitor and direct maintenance responses for multiple clients. Services provided could range from from commissioning, to tiered maintenance alarming and remote maintenance support, to full contracted maintenance.

-



# Goals to Accomplish

- Periodically Retro-Commission all systems by a quality **CERTIFIED** commissioning agent, either against the original benchmarked performance targets, or in the case of renovations, new benchmarks adjusted for building programming changes
- Constantly compare energy bills to original energy performance benchmarks with the use of **user friendly dash boards**
- Monitor tenant responses to human-centric system operation, so as to quickly identify any operational deviations **degrading personal performance, building system ROI, and total cost of ownership**



# Call to Action to the Control Industry

While we wait for human-centric optimized lighting science, protocols, and light fixture technology to mature we must begin to **re-invent lighting control training, and skilled maintenance practices that will deliver optimized performance over the life of systems.**

If we do not respond now, **the health and performance benefits that we are, just now discovering, will never be invested in or realized.**



Smart People Design Smart Buildings  
To be fed from Smart Power Grids



Smart People Design Smart Buildings  
To be fed from Smart Power Grids

Smart People must also  
Operate Those Buildings to  
Realize the Owner's Investment



Smart People Design Smart Buildings  
To be fed from Smart Power Grids

Smart People must also  
Operate Those Buildings to  
Realize the Owner's Investment

Education and Training = Reliable ROI  
Needed to justify Control Investment



**A Step In the Right Direction!**



# California Advanced Lighting Controls Training Program

- A statewide initiative aimed at increasing the use of lighting controls in commercial buildings.
- CALCTP will **educate, train and certify** licensed C-10 electrical contractors, state-certified general electricians in **the proper programming, testing, installation, commissioning and maintenance** of advanced lighting control systems.
- Additionally, CALCTP partners are **developing a course for specifiers (Architects, Engineers, Lighting Designers)** on advanced lighting controls design and specification.





# Major Citations and Related References

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Philips Lighting, School Vision Case Study, In der  
Alten Forst



Thank You